

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	)	Chapter 11
ASCEND ELEMENTS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 26-90440 (CML)
Debtors.	)	(Jointly Administered)

**NOTICE OF HEARING ON THE DEBTORS’ DIP MOTION  
AND CONTINUED SECOND DAY HEARING**

PLEASE TAKE NOTICE that, on April 9, 2026 (the “Petition Date”), the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Court”).

PLEASE TAKE FURTHER NOTICE that on the Petition Date, the Debtors filed, among other things,

1. **Cash Management Motion.** Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Existing Cash Management System; (B) Maintain their Existing Bank Accounts; (C) Pay Related Prepetition Obligations; and (D) Continue to Perform Intercompany Transactions; and (II) Granting Related Relief [Dkt. No. 7].
2. **NOL Motion.** Emergency Motion for Entry of Interim and Final Orders Establishing Notification Procedures and Approving Restrictions of Certain Transfers of Interests in the Debtors’ Estates [Dkt. No. 9].
3. **Critical Vendors Motion.** Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims (II) Granting Related Relief [Dkt. No. 16].
4. **Cash Collateral Motion.** Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection for the Use of Cash Collateral, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [Dkt. No. 18].

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Ascend Elements, Inc. (2893) and Ascend Elements US, LLC (8309). The location of the Debtors’ service address is: 133 Flanders Road, Westborough, MA 01581.



**PLEASE TAKE FURTHER NOTICE** that on April 10, 2026, the Court entered interim orders granting the Cash Management Motion [Dkt. No. 45], NOL Motion [Dkt. No. 43], Critical Vendor Motion [Dkt. No. 44], and Cash Collateral Motion [Dkt. No. 74].

**PLEASE TAKE FURTHER NOTICE** that the hearing to consider final approval of the Cash Management Motion, NOL Motion, Critical Vendor Motion, and Cash Collateral Motion previously scheduled for **May 8, 2026 at 2:30 p.m. (prevailing Central Time)** has been continued to **May 12, 2026 at 3:00 p.m. (prevailing Central Time)**.

**PLEASE TAKE FURTHER NOTICE** that on May 6, 2026, the Debtors filed their *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Senior Secured Superpriority Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief (the “DIP Motion”)* [Dkt. No. 196].

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider the relief requested in the DIP Motion is also scheduled for **May 12, 2026 at 3:00 p.m. (prevailing Central Time)**.

Parties may attend the hearing either in person or virtually using the audio or video access instructions set forth below. Audio communication will be by use of the Court’s dial-in facility. You may access the facility at **832-917-1510**. Once connected, you will be asked to enter the conference room number. Judge Lopez’s conference room number is **590153**. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez’s homepage. The meeting code is “**JudgeLopez**”. Click the settings icon in the upper right corner and enter your name under the personal information setting.

**PLEASE TAKE FURTHER NOTICE** that hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the “Electronic Appearance” link on Judge Lopez’s homepage. Select the case name, complete the required fields and click “Submit” to complete your appearance.

**PLEASE TAKE FURTHER NOTICE** that all documents filed in these chapter 11 cases are available free of charge by visiting <https://www.veritaglobal.net/ascend>. Copies of any pleadings or papers filed with the Court may also be obtained by visiting the Court’s website at <https://ecf.txs.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: May 7, 2026

Respectfully submitted,

**NORTON ROSE FULBRIGHT US LLP**

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***Proposed Counsel to the Debtors and Debtors in Possession***

**Certificate of Service**

I certify that on May 7, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas. Additionally, the foregoing document will be served as set forth in a forthcoming affidavit filed by the Debtors' claims agent.

*Ryan Manns*

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Ryan Manns