

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS
INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10371 (TMH)

(Jointly Administered)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 12, 2026 AT 2:00 P.M. (ET), BEFORE THE HONORABLE
THOMAS M. HORAN IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE, 5TH FLOOR (COURTROOM NO. 5)**

**AS THERE ARE NO MATTERS GOING FORWARD, THIS HEARING HAS BEEN
CANCELLED WITH THE COURT'S PERMISSION.**

RESOLVED MATTERS

1. [Sealed] Application of Debtors for Entry of Order Authorizing the Retention and Employment of McDermott Will & Schulte LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date [Filed 4/14/26; Docket No. 166]

Related Documents:

- (a) [Redacted] Application of Debtors for Entry of Order Authorizing the Retention and Employment of McDermott Will & Schulte LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date [Filed 4/14/26; [Docket No. 172](#)]
- (b) Supplemental Declaration of Darren Azman in Support of Application of Debtors for Entry of Order Authorizing the Retention and Employment of McDermott Will & Schulte LLP as Counsel for the Debtors and Debtors In Possession Effective as of the Petition Date [Filed 4/28/26; [Docket No. 251](#)]
- (c) Certification of Counsel Regarding Application of Debtors for Entry of Order Authorizing the Retention and Employment of McDermott Will & Schulte LLP as

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

² **Amended agenda items appear in bold.**



Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date [Filed 4/30/26; [Docket No. 269](#)]

- (d) Order Authorizing the Retention and Employment of McDermott Will & Schulte LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date [Entered 5/1/26; [Docket No. 275](#)]

Response(s) Received:

- (a) Informal response received from the Official Committee of Unsecured Creditors (the "Committee")
- (b) Informal response received from the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee")

Objection Deadline: April 28, 2026 at 4:00 p.m. (ET); extended to (i) April 29, 2026 at 11:59 p.m. (ET) for the Committee and (ii) May 1, 2026 at 11:59 p.m. (ET) for the U.S. Trustee

Status: The Court has entered an order granting the application; therefore, no hearing is necessary.

2. [Sealed] Application of Debtors for Entry of Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC d/b/a Verita Global as Administrative Advisor Effective as of the Petition Date [Filed 4/14/26; Docket No. 173]

Related Documents:

- (a) [Redacted] Application of Debtors for Entry of Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC d/b/a Verita Global as Administrative Advisor Effective as of the Petition Date [Filed 4/14/26; [Docket No. 179](#)]
- (b) Certification of Counsel Regarding Application of Debtors for Entry of Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC d/b/a Verita Global as Administrative Advisor Effective as of the Petition Date [Filed 4/29/26; [Docket No. 268](#)]
- (c) Order Authorizing the Debtors to Retain and Employ Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date [Entered 5/1/26; [Docket No. 274](#)]

Response(s) Received:

- (a) Informal response received from the U.S. Trustee

Objection Deadline: April 28, 2026 at 4:00 p.m. (ET)

Status: The Court has entered an order granting the application; therefore, no hearing is necessary.

3. [Sealed] Application of Debtors for Entry of an Order Authorizing the Retention and Employment of Berkeley Research Group, LLC to Provide (A) Mark A. Renzi as Chief Restructuring Officer, (B) James Wilson as Chief Financial Officer, and (C) Additional Personnel for the Debtors Effective as of the Petition Date [Filed 4/14/26; Docket No. 184]

Related Documents:

- (a) [Redacted] Application of Debtors for Entry of an Order Authorizing the Retention and Employment of Berkeley Research Group, LLC to Provide (A) Mark A. Renzi as Chief Restructuring Officer, (B) James Wilson as Chief Financial Officer, and (C) Additional Personnel for the Debtors Effective as of the Petition Date [Filed 4/7/26; [Docket No. 186](#)]
- (b) Certification of Counsel Regarding Application of Debtors for Entry of an Order Authorizing the Retention and Employment of Berkeley Research Group, LLC to Provide (A) Mark A. Renzi as Chief Restructuring Officer, (B) James Wilson as Chief Financial Officer, and (C) Additional Personnel for the Debtors Effective as of the Petition Date [Filed 4/30/26; [Docket No. 270](#)]
- (c) Order Authorizing the Retention and Employment of Berkeley Research Group, LLC to Provide (A) Mark A. Renzi as Chief Restructuring Officer, (B) James Wilson as Chief Financial Officer, and (C) Additional Personnel for the Debtors [Entered 5/1/26; [Docket No. 276](#)]

Response(s) Received:

- (a) Informal response received from the Committee
- (b) Informal response received from the U.S. Trustee

Objection Deadline: April 28, 2026 at 4:00 p.m. (ET); extended to April 30, 2026 at 11:59 p.m. (ET) for the Committee

Status: The Court has entered an order granting the application; therefore, no hearing is necessary.

4. [Sealed] Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Cole Schotz P.C. as Counsel to the Debtors at the Sole Direction of the Disinterested Director Effective as of the Petition Date [Filed 4/14/26; Docket No. 187]

Related Documents:

- (a) [Redacted] Debtors' Application for Entry of an Order Authorizing the Retention

and Employment of Cole Schotz P.C. as Counsel to the Debtors at the Sole Direction of the Disinterested Director Effective as of the Petition Date [Filed 4/14/26; [Docket No. 190](#)]

- (b) Certification of Counsel Regarding Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Cole Schotz P.C. as Counsel to the Debtors at the Sole Direction of the Disinterested Director Effective as of the Petition Date [Filed 4/29/26; [Docket No. 267](#)]
- (c) Order Authorizing the Retention and Employment of Cole Schotz P.C. as Counsel to the Debtors at the Sole Direction of Disinterested Director Effective as of the Petition Date [Entered 5/1/26; [Docket No. 273](#)]

Response(s) Received:

- (a) Informal response received from the U.S. Trustee

Objection Deadline: April 28, 2026 at 4:00 p.m. (ET)

Status: The Court has entered an order granting the application; therefore, no hearing is necessary.

- 5. Motion of Debtors for Entry of Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Filed 4/21/26; [Docket No. 230](#)]

Related Documents:

- (a) Certification of No Objection with Respect to Motion of Debtors for Entry of Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Filed 5/6/26; [Docket No. 293](#)]
- (b) Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Entered 5/7/26; [Docket No. 297](#)]

Response(s) Received: None.

Objection Deadline: May 5, 2026 at 4:00 p.m. (ET)

Status: The Court has entered an order granting the motion; therefore, no hearing is necessary.

ADJOURNED MATTER

- 6. Motion of Debtors for Entry of Order (A) Approving Disclosure Statement; (B) Scheduling Hearing on Confirmation of Plan; (C) Establishing Deadlines and Procedures for (I) Filing Objections to Confirmation of Plan, (II) Claim Objections, and (III) Temporary Allowance

of Claims for Voting Purposes; (D) Determining Treatment of Certain Unliquidated, Contingent, or Disputed Claims for Notice, Voting, and Distribution Purposes; (E) Setting Record Date; (F) Approving (I) Solicitation Packages and Procedures for Distribution, (II) Form of Notice of Hearing on Confirmation and Related Matters, and (III) Forms of Ballots; (G) Establishing Voting Deadline and Procedures for Tabulation of Votes; and (H) Granting Related Relief [Filed 4/7/26; [Docket No. 130](#)]

Related Documents:

- (a) Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates [Filed 4/7/26; [Docket No. 128](#)]
- (b) Disclosure Statement Relating to Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates [Filed 4/7/26; [Docket No. 129](#)]
- (c) Notice of Hearing on Disclosure Statement and Related Objection Deadline [Filed 4/7/26; [Docket No. 131](#)]
- (d) Notice of Adjournment of Hearing on Disclosure Statement Motion [Filed 5/5/26; [Docket No. 284](#)]

Response(s) Received: None.

Objection Deadline: May 21, 2026 at 4:00 p.m. (ET)

Status: This matter has been adjourned to the hearing scheduled for May 28, 2026, at 9:30 a.m. (ET).

MATTERS GOING FORWARD

- 7. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/16/26; [Docket No. 16](#)]

Related Documents:

- (a) Declaration of Mark Renzi in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/16/26; [Docket No. 17](#)]
- (b) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/18/26; [Docket No. 56](#)]

- (c) Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Entered 3/18/26; [Docket No. 62](#)]
- (d) Notice of Entry of Interim Order, Second Interim Hearing, and Final Hearing with Respect to Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/18/26; [Docket No. 70](#)]
- (e) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/29/26; [Docket No. 107](#)]
- (f) Debtors' Reply in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/29/26; [Docket No. 108](#)]
- (g) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/30/26; [Docket No. 117](#)]
- (h) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/30/26; [Docket No. 118](#)]
- (i) Second Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Entered 3/30/26; [Docket No. 119](#)]
- (j) Notice of Filing of Third Interim Cash Collateral Order [Filed 4/13/26; [Docket No. 161](#)]
- (k) Notice of Deposition of Mark Renzi [Filed 4/14/26; [Docket No. 189](#)]
- (l) Notice of Rule 30(b)(6) Deposition of Debtors [Filed 4/14/26; [Docket No. 191](#)]
- (m) Motion of Debtors for Entry of Order Pursuant to Local Rule 9006-1(d) Granting the Debtors Leave to File the Debtors' Reply to the Objections to the Cash Collateral Motion [Filed 4/15/26; [Docket No. 192](#)]

- (n) Debtors' Omnibus Reply in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 4/15/26; [Docket No. 202](#)]
- (o) Notice of Filing of Revised Proposed Third Interim Cash Collateral Order [Filed 4/16/26; [Docket No. 209](#)]
- (p) Certification of Counsel Regarding Entry of Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 4/17/26; [Docket No. 224](#)]
- (q) Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Entered 4/17/26; [Docket No. 225](#)]
- (r) Notice of Entry of Third Interim Order and Fourth Interim Hearing with Respect to Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 4/20/26; [Docket No. 228](#)]
- (s) Amended Notice of Rule 30(b)(6) Deposition of Debtors [Filed 4/23/26; [Docket No. 233](#)]
- (t) Amended Notice of Deposition of Mark Renzi [Filed 4/23/26; [Docket No. 234](#)]
- (u) Certification of Counsel Regarding Entry of Fourth Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 4/27/26; [Docket No. 247](#)]
- (v) Fourth Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Entered 4/27/26; [Docket No. 248](#)]
- (w) Certification of Counsel Regarding Entry of Amended Fourth Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 4/29/26; [Docket No. 261](#)]
- (x) Amended Fourth Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling

a Final Hearing; and (IV) Granting Related Relief [Entered 4/27/26; [Docket No. 266](#)]

- (y) Notice of Proposed Final Cash Collateral Order and Final Hearing with Respect to Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 5/1/26; [Docket No. 277](#)]
- (z) Notice of Proposed Fifth Interim Cash Collateral Order and Hearing with Respect to Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 5/5/26; [Docket No. 285](#)]
- (aa) Certification of Counsel Regarding Entry of Fifth Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 5/11/26; [Docket No. 309](#)]**
- (bb) Fifth Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Entered 5/11/26; [Docket No. 311](#)]**

Response(s) Received:

- (a) 1548199 Alberta Ltd.'s and Robert J. Bertram's Limited Objection to the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/27/26; [Docket No. 103](#)]
- (b) Richard E. Ward Revocable Trust's Joinder to 1548199 Alberta Ltd.'s and Robert J. Bertram's Limited Objection to the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/27/26; [Docket No. 105](#)]
- (c) [Sealed] Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 4/14/26; Docket No. 164]
- (d) 1548199 Alberta Ltd. and Robert J. Bertram's Limited Objection to the Third Interim Cash Collateral Order [Filed 4/14/26; [Docket No. 182](#)]

- (e) Notice of Filing Unsealed Copy of the Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 4/14/26; [Docket No. 183](#)]
- (f) Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 4/14/26; [Docket No. 185](#)]
- (g) Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Fourth Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 4/24/26; [Docket No. 241](#)] (the "[Committee Objection](#)")
- (h) Artha Investment Partners LLC's Objection to Entry of the Proposed Fourth Interim Cash Collateral Order [Filed 4/24/26; [Docket No. 242](#)]

Objection Deadline: May 7, 2026, at 11:59 p.m.

Status: **The Court has entered an order granting the motion; therefore, no hearing is necessary.** The Committee expressly reserves all rights regarding any proposed final cash collateral order. The Committee Objection [Docket No. 241] has been adjourned until the May 28, 2026 (9:30 a.m. (ET)) omnibus hearing.

- 8. The Official Committee of Unsecured Creditors' Motion for an Order Pursuant to Bankruptcy Rule 2004 and Local Bankruptcy Rule 2004-1 Directing the Examination and Production of Documents [Filed 4/24/26; [Docket No. 243](#)]

Related Documents:

- (a) **Certification of Counsel Regarding the Official Committee of Unsecured Creditors' Motion for an Order Pursuant to Bankruptcy Rule 2004 and Local Bankruptcy Rule 2004-1 Directing the Examination and Production of Documents** [Filed 5/11/26; [Docket No. 313](#)]
- (b) **Order Granting the Official Committee of Unsecured Creditors' Motion for an Order Pursuant to Bankruptcy Rule 2004 and Local Bankruptcy Rule 2004-1 Directing the Examination and Production of Documents** [Entered 5/12/26; [Docket No. 314](#)]

Response(s) Received:

- (a) Limited Objection of Joseph P. Perry to The Official Committee of Unsecured

Creditors' Motion for an Order Pursuant to Bankruptcy Rule 2004 and Local Bankruptcy Rule 2004-1 Directing the Examination and Production of Documents [Filed 5/7/2026; [Docket No. 298](#)]

- (b) Reservation of Rights and Limited Objection to Motion of Official Committee of Unsecured Creditors Pursuant to Bankruptcy Rule 2004 and Local Bankruptcy Rule 2004-1 [Filed 5/7/2026; [Docket No. 299](#)]
- (c) Debtors' Objection to the Official Committee of Unsecured Creditors' Motion for an Order Pursuant to Bankruptcy Rule 2004 and Local Bankruptcy Rule 2004-1 Directing the Examination and Production of Documents [Filed 5/8/2026; [Docket No. 302](#)]
- (d) Limited Objection of Gordon Wallace to the Official Committee of Unsecured Creditors' 2004 Motion [Filed 5/8/2026; [Docket No. 303](#)]

Objection Deadline: May 5, 2026 at 4:00 p.m. (ET); extended to May 8, 2026 at 11:59 a.m. for the Debtors, Celsius Network Limited, CME Ventures, Inc., Gordon Wallace, Joseph Perry, and Nicholas Hammer

Status: **The Court has entered an order granting the motion; therefore, no hearing is necessary.**

[Remainder of Page Intentionally Left Blank]

Dated: May 12, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Andrew A. Mark (I.D. No. 6861)
The Brandywine Building
1000 N. West Street, Suite 1400
Wilmington, Delaware 19801
Telephone: (302) 485-3900
Email: dhurst@mcdermottlaw.com
amark@mcdermottlaw.com

-and-

Darren Azman (admitted *pro hac vice*)
Joseph B. Evans (admitted *pro hac vice*)
R. Ethan Dover (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, New York 10017
Telephone: (212) 547-5400
Email: dazman@mcdermottlaw.com
jbevans@mcdermottlaw.com
edover@mcdermottlaw.com

-and-

Gregg Steinman (admitted *pro hac vice*)
333 SE 2nd Avenue, Suite 4500
Miami, Florida 33131
Telephone: (305) 358-3500
Email: gsteinman@mcdermottlaw.com

Counsel for Debtors and Debtors in Possession