

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS
INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10371 (TMH)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON APRIL 29, 2026 AT 10:00 A.M. (ET), BEFORE THE HONORABLE
THOMAS M. HORAN IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE, 3RD FLOOR (COURTROOM NO. 7)**

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to [Judge Horan's Chambers Procedures](#) and the [Court's website](#) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (ET) the business day before the hearing unless otherwise noticed using the [eCourt Appearances](#) tool available on the Court's website.

MATTER GOING FORWARD

1. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/16/26; [Docket No. 16](#)]

Related Documents:

- (a) Declaration of Mark Renzi in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/16/26; [Docket No. 17](#)]
- (b) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.



- Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/18/26; [Docket No. 56](#)]
- (c) Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Entered 3/18/26; [Docket No. 62](#)]
 - (d) Notice of Entry of Interim Order, Second Interim Hearing, and Final Hearing with Respect to Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/18/26; [Docket No. 70](#)]
 - (e) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/29/26; [Docket No. 107](#)]
 - (f) Debtors' Reply in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/29/26; [Docket No. 108](#)]
 - (g) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/30/26; [Docket No. 117](#)]
 - (h) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/30/26; [Docket No. 118](#)]
 - (i) Second Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Entered 3/30/26; [Docket No. 119](#)]
 - (j) Notice of Filing of Third Interim Cash Collateral Order [Filed 4/13/26; [Docket No. 161](#)]
 - (k) Notice of Deposition of Mark Renzi [Filed 4/14/26; [Docket No. 189](#)]
 - (l) Notice of Rule 30(b)(6) Deposition of Debtors [Filed 4/14/26; [Docket No. 191](#)]

- (m) Motion of Debtors for Entry of Order Pursuant to Local Rule 9006-1(d) Granting the Debtors Leave to File the Debtors' Reply to the Objections to the Cash Collateral Motion [Filed 4/15/26; [Docket No. 192](#)]
- (n) Debtors' Omnibus Reply in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 4/15/26; [Docket No. 202](#)]
- (o) Notice of Filing of Revised Proposed Third Interim Cash Collateral Order [Filed 4/16/26; [Docket No. 209](#)]
- (p) Certification of Counsel Regarding Entry of Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 4/17/26; [Docket No. 224](#)]
- (q) Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Entered 4/17/26; [Docket No. 225](#)]
- (r) Notice of Entry of Third Interim Order and Fourth Interim Hearing with Respect to Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 4/20/26; [Docket No. 228](#)]
- (s) Amended Notice of Rule 30(b)(6) Deposition of Debtors [Filed 4/23/26; [Docket No. 233](#)]
- (t) Amended Notice of Deposition of Mark Renzi [Filed 4/23/26; [Docket No. 234](#)]

Response(s) Received:

- (a) 1548199 Alberta Ltd.'s and Robert J. Bertram's Limited Objection to the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/27/26; [Docket No. 103](#)]
- (b) Richard E. Ward Revocable Trust's Joinder to 1548199 Alberta Ltd.'s and Robert J. Bertram's Limited Objection to the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 3/27/26; [Docket No. 105](#)]

- (c) Sealed Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 4/14/26; Docket No. 164]
- (d) 1548199 Alberta Ltd. and Robert J. Bertram's Limited Objection to the Third Interim Cash Collateral Order [Filed 4/14/26; [Docket No. 182](#)]
- (e) Notice of Filing Unsealed Copy of the Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 4/14/26; [Docket No. 183](#)]
- (f) Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 4/14/26; [Docket No. 185](#)]
- (g) Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Fourth Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Filed 4/24/26; [Docket No. 241](#)]
- (h) Artha Investment Partners LLC's Objection to Entry of the Proposed Fourth Interim Cash Collateral Order [Filed 4/24/26; [Docket No. 242](#)]
- (i) Informal response received from Celsius

Objection Deadline: April 24, 2026 at 11:59 p.m. (ET)

Status: This matter currently is going forward for the Court's consideration of the Debtors' request for entry of a fourth interim cash collateral order. However, the Debtors have reached agreement with the Official Committee of Unsecured Creditors and Artha Investment Partners LLC pursuant to which the Official Committee of Unsecured Creditors and Artha Investment Partners LLC have agreed to withdraw their objections solely with respect to the fourth interim cash collateral order, with the understanding that the issues raised in their objections are reserved for any subsequent interim or final hearing on the Debtors' cash collateral motion. The Debtors anticipate filing a certification of counsel requesting entry of a revised proposed fourth interim cash collateral order in advance of the April 29, 2026 hearing.

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Dated: April 27, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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