

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS
INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10371 (TMH)

(Jointly Administered)

Related to Docket Nos. 93, 167

**ORDER (I) ESTABLISHING BAR DATES TO FILE PROOFS OF
CLAIM; (II) APPROVING PROCEDURES FOR FILING PROOFS OF
CLAIM; (III) APPROVING FORM AND MANNER OF NOTICE OF
BAR DATES; AND (IV) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² of the above captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) pursuant to Bankruptcy Code sections 105(a), 501, 502, 503, and 1111(a), Bankruptcy Rules 2002, 3002, and 3003, and Local Rule 1009-2: (i) establishing bar dates by which creditors must file proofs of claim against the Debtors, (ii) approving procedures for filing proofs of claim, (iii) approving the form and manner of notice with respect to the bar dates, and (iv) granting related relief, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors’ service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



Constitution; and due and sufficient notice of the Motion having been given under the particular circumstances; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is **GRANTED** to the extent set forth herein.
2. Unless otherwise provided herein, the following Bar Dates are hereby established

in the Chapter 11 Cases:

- (a) May 14, 2026, at 4:00 p.m. (prevailing Eastern Time) shall be the deadline by which each person or entity (including individuals, partnerships, corporations, joint ventures, and trusts, but not including governmental units (as defined in section 101(27) of the Bankruptcy Code, “Governmental Units”)) must file a Proof of Claim with respect to a prepetition claim (as defined in section 101(5) of the Bankruptcy Code), including, for the avoidance of doubt, secured claims, priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code, against the Debtors (the “General Bar Date”);
- (b) September 11, 2026, at 4:00 p.m. (prevailing Eastern Time) shall be the deadline by which Governmental Units holding a claim against the Debtors arising prior to the Petition Date must file a Proof of Claim with respect to such claim (the “Governmental Bar Date”);
- (c) The later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after which the Debtors provide notice of an amendment or supplement to the Schedules shall be the deadline by which claimants holding claims affected by such amendment or supplement must file a Proof of Claim with respect to such claim (the “Amended Schedules Bar Date”); and
- (d) The later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after service of an order authorizing the rejection of an executory contract or unexpired lease shall be the deadline by which claimants asserting claims resulting from the Debtors’ rejection of an executory contract or unexpired lease must file a Proof of Claim with

respect to such claim (the “Rejection Damages Bar Date,” and collectively with the General Bar Date, the Governmental Bar Date, and the Amended Schedules Bar Date, the “Bar Dates”).

3. The (a) Proof of Claim Form, substantially in the form attached hereto as **Exhibit 1**; (b) the Bar Date Notice, substantially in the form attached hereto as **Exhibit 2**; and (c) the Publication Notice, substantially in the form attached hereto as **Exhibit 3**, are approved.

4. Except as otherwise set forth herein, the following persons and entities holding or wishing to assert claims against the Debtors that arose prior to the Petition Date shall be required to file Proofs of Claim on or before the applicable Bar Date:

- (a) any person or entity whose claim against the Debtors is not listed in the Debtors’ Schedules, or is listed as “contingent,” “unliquidated,” or “disputed,” if such entity desires to participate in the Chapter 11 Cases or share in any distribution in the Chapter 11 Cases;
- (b) any person or entity that believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a classification or amount other than that identified in the Schedules; and
- (c) any person or entity that believes that its claim against the Debtors is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

5. Notwithstanding anything in this Order, Proofs of Claim need not be filed on or prior to the Bar Dates as to the following types of claims:

- (a) any claim that is listed in the Debtors’ Schedules (i) that is not listed as “contingent,” “unliquidated,” or “disputed,” and (ii) the claimant does not disagree with the amount, nature, and priority as set forth in the Schedules;
- (b) any claim as which the holder has already filed a Proof of Claim against the Debtors’ estates in a form substantially similar to the Proof of Claim Form attached hereto as **Exhibit 1**;
- (c) any claim that has been paid in full by the Debtors;
- (d) any claim for which different specific deadlines have previously been fixed by the Court;
- (e) any claim allowable under Bankruptcy Code sections 503(b)(1) through (b)(8) and 507(a)(2) as an administrative expense;

- (f) any claim held by one Debtor against another Debtor;
- (g) any claim that asserts an equity interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such an interest; *provided, however*, that, if any holder asserts a claim (as opposed to an ownership interest) against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), such holder must file a Proof of Claim on or before the applicable Bar Date pursuant to the Procedures;
- (h) any claim previously allowed or paid pursuant to an order of the Court; or
- (i) any claim held by a person or entity that is not required to file a Proof of Claim pursuant to an order of the Court.

6. Except as otherwise set forth herein, each entity that asserts a claim against the Debtors that arose before the Petition Date shall be required to file a Proof of Claim. The following Procedures with respect to preparing and filing of Proofs of Claim are hereby established:

- (a) Proofs of Claim must substantially conform to the Proof of Claim Form attached hereto as **Exhibit 1**;
- (b) Proofs of Claim must (i) be written in the English language; (ii) be denominated in lawful currency of the United States (using the exchange rate, if applicable, as of the Petition Date), or, if based on cryptocurrency, in the type and number of units of such cryptocurrency; (iii) specify the name and case number of the Debtors' Chapter 11 Cases; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant under penalty of perjury;
- (c) Proofs of Claim, with supporting documentation, must be filed (i) electronically through the Claim Agent's website for the Chapter 11 Cases (www.veritaglobal.net/BlockFills) by following instructions for filing proofs of claims electronically; or (ii) by delivering the original Proof of Claim by regular mail, overnight delivery, courier, or hand delivery to BlockFills Claims Processing Center, c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245.
- (d) A Proof of Claim shall be deemed timely filed only if it is actually received by the Claims Agent as set forth in subparagraph (c) above, in each case, on or before the applicable Bar Date; and

- (e) Proofs of Claim must be submitted by mail, by hand, or through the Verita website. Proofs of Claim if submitted by facsimile, telecopy, or electronic mail transmission will not be accepted and will not be deemed timely submitted.

7. Pursuant to Bankruptcy Rule 3003(c)(2), any holder of a claim who is required to timely file a Proof of Claim on or before the applicable Bar Date as provided herein, but fails to do so, shall not be treated as a creditor with respect to such claim for the purposes of voting on a chapter 11 plan and distribution in the Chapter 11 Cases on account of such claim unless otherwise ordered by the Court.

8. Pursuant to Bankruptcy Rules 2002(a)(7), (f), and (l), the Debtors shall provide notice of the Bar Dates in accordance with the following Procedures:

- (a) Within five (5) business days after entry of the Bar Date Order, the Debtors shall serve the Bar Date Notice, substantially in the form attached hereto as **Exhibit 2**, together with a Proof of Claim Form, upon:
 - i. the U.S. Trustee;
 - ii. proposed counsel for any statutory committee appointed in the Chapter 11 Cases;
 - iii. all known creditors and other known holders of potential claims against the Debtors' estates;
 - iv. all counterparties to executory contracts and unexpired leases;
 - v. all parties to pending litigation against the Debtors as of the Petition Date;
 - vi. all parties who requested service pursuant to Bankruptcy Rule 2002;
 - vii. the Internal Revenue Service, the United States Attorney's Office for the District of Delaware, and all applicable Governmental Units;
 - viii. all taxing authorities for the jurisdictions in which the Debtors maintain or conduct business;
 - ix. all regulatory authorities that regulate the Debtors' businesses, including licensing authorities;
 - x. all known holders of equity interests in the Debtors; and

xi. such additional persons and entities deemed appropriate by the Debtors.

- (a) No later than seven (7) business days after entry of the Bar Date Order, the Debtors shall provide notice of the Bar Dates to unknown creditors by causing a notice, substantially in the form attached hereto as **Exhibit 3** (the “Publication Notice”), to be published once in the national edition of *The Wall Street Journal*, *The New York Times*, or *USA Today* and once in *Coindesk*.
- (b) The Debtors shall post the Proof of Claim Form and the Bar Date Notice on the website established by the Claims Agent appointed in the Chapter 11 Cases: www.veritaglobal.net/BlockFills.

9. As permitted under the *Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix and Top 30 Creditors List; (II) Authorizing Redaction of Certain Personally Identifiable Information; (III) Authorizing the Debtors to Serve Certain Parties by Electronic Mail; (IV) Approving Certain Notice Procedures; and (V) Granting Related Relief* [Docket No. 63], the Debtors are authorized to serve the Bar Date Notice and Proof of Claim Form by e-mail on (i) customers that (a) have not designated a mailing address under Bankruptcy Rule 2002(g)(1) or 5003(e), (b) have not expressly requested to be served hard copies by mail, and (c) have a valid e-mail address on file with the Debtors; and (ii) non-customer creditors that (a) have not designated a mailing address under Bankruptcy Rule 2002(g)(1) or 5003(e), (b) have not expressly requested to be served hard copies by mail, and (c) have a valid e-mail address on file with the Debtors, but no physical address information.

10. If the Debtors amend or supplement the Debtors’ Schedules subsequent to the date hereof, the Debtors shall give notice of any amendment or supplement to the holders of claims affected thereby, and such holders shall be afforded thirty (30) days notice of such deadline.

11. The proposed notice is fair and reasonable and will provide good, adequate, and sufficient notice of the Bar Dates and the Procedures for filing Proofs of Claim under the circumstances of the Chapter 11 Cases, and is hereby approved.

12. Nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any claim reflected in the Schedules or otherwise.

13. Entry of this Order is without prejudice to the rights of the Debtors to seek a further order of the Court fixing the date by which holders of claims not subject to the Bar Dates established herein must file such claims against the Debtors.

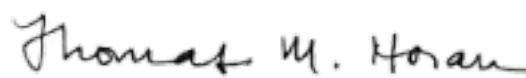
14. The Debtors and the Claims Agent are authorized to take all actions necessary or appropriate to carry out the relief granted in this Order.

15. Nothing in the Motion or this Order, nor the Debtors' implementation of the relief granted in this Order, shall constitute (a) an admission of the validity of any claim against the Debtors; (b) a waiver of the Debtors' right to dispute or object to any claim, whether filed or scheduled, on any ground; (c) a waiver of the Debtors' right to dispute or assert offsets against or defenses to any claim, whether filed or scheduled, as to amount, nature, classification, characterization, status, or otherwise; (d) a prohibition of the Debtors from taking any other action with respect to a prepetition claim; or (e) a promise by the Debtors to pay any alleged claim.

16. The provisions of this Order apply to all claims (except as otherwise set forth herein) of whatever character against the Debtors or their property, whether they are secured or unsecured, entitled or not entitled to priority, liquidated or unliquidated, or fixed or contingent.

17. The Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: April 14th, 2026
Wilmington, Delaware



THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

Proof of Claim Form

United States Bankruptcy Court for the District of Delaware	
Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)	
<input type="checkbox"/> Reliz Technology Group Holdings Inc. (Case No. 26-10371)	<input type="checkbox"/> Reliz CI LTD (Case No. 26-10374)
<input type="checkbox"/> Reliz Technologies LLC (Case No. 26-10373)	<input type="checkbox"/> Reliz LTD (Case No. 26-10375)

Modified Official Form 410 Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed, March 15, 2026.

Part 1: Identify the Claim		
1. Who is the current creditor?	Name of the current creditor (the person or entity to be paid for this claim) _____ Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? Name _____ Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) Number Street _____ City State ZIP Code _____ Country _____ Contact phone _____ Contact email _____ Uniform claim identifier (if you use one): _____	Where should payments to the creditor be sent? (if different) Name _____ Number Street _____ City State ZIP Code _____ Country _____ Contact phone _____ Contact email _____
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _ _ _ _

7. How much is the claim? \$ _____ Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
If applicable, the claim must include information regarding the number of each type of coin or derivative owed as of the date the case was filed. Please list such information in the attached Claim Detail Supplement.

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

*****IMPORTANT - Please review enclosed Claim Detail Supplement and return with your Proof of Claim if applicable*****

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____%
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. *Check all that apply:*

<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	Amount entitled to priority \$ _____
<input type="checkbox"/> Up to \$3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code Country

Contact phone _____ Email _____

SUPPLEMENT TO MODIFIED OFFICIAL FORM 410 PROOF OF CLAIM FORM

CLAIM DETAIL SUPPLEMENT

The Debtors strongly recommend that any party asserting a claim for coins or derivatives fill out this form in full and submit it with the Form 410 Proof of Claim. You must submit a Form 410 Proof of Claim as well. This form alone does not constitute the filing of a Proof of Claim. For more information, please visit <https://www.veritaglobal.net/BlockFills>.

Name of claimant as stated on Proof of Claim Form: _____

List the number of each type of coin or derivative owed as of the date the case was filed.

AAVE _____	BTC-27MAR26-72000-P-T0800 _____	MAGATRUMP _____
ADA _____	BTC-27MAR26-75000-P-T0800 _____	MATIC _____
AERO _____	BTC-27MAR26-95000-C-T0800 _____	META _____
AITECH _____	BTC-27MAR26-96000-P-T0800 _____	NEAR _____
ALGO _____	BTC-27MAR26-98000-C-T0800 _____	ONDO _____
APT _____	BTC-29MAY26-100000-P-T0800 _____	PAX _____
ASTER _____	BTC-29MAY26-110000-C-T0800 _____	POL _____
ASTERAAI _____	BTC-29MAY26-112000-C-T0800 _____	POPCAT _____
ATOM _____	BTCJPY.CFD.BF _____	RAY _____
AUD _____	BTCUSD.CFD.BF _____	RENDER _____
AVAX _____	CAD _____	SAITO _____
BCH _____	CC _____	SEI _____
BCHUSD _____	CHEX _____	SHIB _____
BNB _____	CMP _____	SOL _____
BONK _____	DCK _____	SOL_USDC_27MAR26-175-C-T0800 _____
BSV _____	DGB _____	SOL_USDC_27MAR26-240-C-T0800 _____
BTC _____	DOGE _____	STX _____
BTC-24APR26-100000-C-T0800 _____	DOT _____	SUI _____
BTC-24APR26-103000-C-T0800 _____	ETC _____	TOSHI _____
BTC-24APR26-64000-P-T0800 _____	ETH _____	TRX _____
BTC-24APR26-74000-C-T0800 _____	ETH_OP _____	TUSD _____
BTC-24APR26-93000-C-T0800 _____	ETH-27MAR26-3400-C-T0800 _____	UNI _____
BTC-24APR26-96000-C-T0800 _____	ETH-27MAR26-4600-C-T0800 _____	USDC _____
BTC-24APR26-98000-C-T0800 _____	ETH-27MAR26-6000-C-T0800 _____	USDC_AVAX _____
BTC-25DEC26-110000-C-T0800 _____	ETH-27MAR26-6500-C-T0800 _____	USDC_BASE _____
BTC-25DEC26-140000-C-T0800 _____	ETH-27MAR26-7000-C-T0800 _____	USDC_POLYGON _____
BTC-25DEC26-60000-P-T0800 _____	ETHUSD.CFD.BF _____	USDC_SOL _____
BTC-25SEP26-130000-C-T0800 _____	FET _____	USDT _____
BTC-26JUN26-100000-P-T0800 _____	FIL _____	USDT_ARB _____
BTC-26JUN26-130000-C-T0800 _____	GRT _____	USDT_BSC _____
BTC-26JUN26-150000-P-T0800 _____	GUSD _____	USDT_POLYGON _____
BTC-26JUN26-70000-P-T0800 _____	HBAR _____	USDT_SOL _____
BTC-26JUN26-85000-P-T0800 _____	HNT _____	USDT_TRX _____
BTC-27MAR26-100000-C-T0800 _____	HYPE _____	USG _____
BTC-27MAR26-112000-C-T0800 _____	HYPE_EVM _____	VIRTUAL _____
BTC-27MAR26-150000-C-T0800 _____	INJ _____	XAUT _____
BTC-27MAR26-160000-C-T0800 _____	JPY _____	XLM _____
BTC-27MAR26-60000-P-T0800 _____	LINK _____	XPL _____
BTC-27MAR26-65000-P-T0800 _____	LTC _____	XRP _____
BTC-27MAR26-70000-P-T0800 _____	LTCUSD.CFD.BF _____	XRUSD.CFD.BF _____
BTC-27MAR26-72000-C-T0800 _____	LUNA _____	ZOOM _____

Attach this Supplement to the Electronic Proof of Claim Form (ePOC) as supporting documentation (ePOC Step 10) or include this Supplement in the envelope with the Proof of Claim mailed to Verita at the address below. Forms will not be accepted by Electronic Mail or Facsimile.

Submit Electronic Proof of Claim (ePOC): Please visit <https://www.veritaglobal.net/BlockFills> to submit an ePOC. See ePOC Step 10 - Supporting Documentation to load this Supplement form.

Mailing Address: BlockFills Claims Processing Center
 c/o KCC dba Verita
 222 N. Pacific Coast Hwy., Ste. 300
 El Segundo, CA 90245

Modified Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

BlockFills Claims Processing Center
c/o KCC dba Verita Global
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on Verita's website at <https://www.veritaglobal.net/BlockFills>.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form**
- **If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.**
- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **If applicable, the claim must include information regarding the number of each type of coin or derivative owed as of the date the case was filed. Please list such information in the attached Claim Detail Supplement.**

- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.**
For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <https://www.veritaglobal.net/BlockFills>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.
11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

EXHIBIT 2

Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., <i>et al.</i> , ¹ <p style="text-align: right;">Debtors.</p>	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) Related to Docket No. ____
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NOTICE OF BAR DATES FOR FILING PROOFS OF CLAIM

TO: ALL PERSONS OR ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY OF THE FOLLOWING DEBTOR ENTITIES:

DEBTOR	CASE NO.
Reliz Technology Group Holdings Inc.	26-10371 (TMH)
Reliz Technologies LLC	26-10373 (TMH)
Reliz CI LTD	26-10374 (TMH)
Reliz LTD	26-10375 (TMH)

On March 15, 2026 (the “Petition Date”), the above-listed debtor entities (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of Delaware (the “Court”). On April ___, 2026, the Court entered an order [Docket No. ____] (the “Bar Date Order”)² establishing the following Bar Dates:

- i. **May 14, 2026, at 4:00 p.m. (prevailing Eastern Time)** as the deadline by which each person or entity (including individuals, partnerships, corporations, joint ventures, and trusts, but not including governmental units (as defined in section 101(27) of the Bankruptcy Code, “Governmental Units”)) must file a proof of claim (each, a “Proof of Claim”) with respect to a prepetition claim (as defined in section 101(5) of the Bankruptcy Code), including, for the avoidance of doubt, secured claims, priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code, against the Debtors (the “General Bar Date”);
- ii. **September 11, 2026, at 4:00 p.m. (prevailing Eastern Time)** as the deadline by which Governmental Units must file a Proof of Claim with respect to a prepetition claim against the Debtors (the “Governmental Bar Date”);
- iii. **The later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after which the Debtors provide notice of an amendment or supplement to the Debtors’ schedules of assets**

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors’ service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Bar Date Order.

and liabilities (the “Schedules”) as the deadline by which claimants holding claims affected by such amendment or supplement must file a Proof of Claim with respect to such claim (the “Amended Schedules Bar Date”); and

- iv. **The later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after service of an order authorizing the rejection of an executory contract or unexpired lease** as the deadline by which claimants asserting claims resulting from the Debtors’ rejection³ of an executory contract or unexpired lease must file a Proof of Claim with respect to such claim (the “Rejection Damages Bar Date,” and collectively with the General Bar Date, the Governmental Bar Date, and the Amended Schedules Bar Date, the “Bar Dates”)

INSTRUCTIONS

1. WHO MUST FILE A PROOF OF CLAIM

Except as otherwise set forth herein, the following entities holding claims against the Debtors arising prior to the Petition Date MUST file Proofs of Claim on or before the applicable Bar Date:

- (a) any person or entity whose claim against the Debtors is not listed in the Debtors’ Schedules, or is listed as “contingent,” “unliquidated,” or “disputed,” if such entity desires to participate in the Chapter 11 Cases or share in any distribution in the Chapter 11 Cases;
- (b) any person or entity that believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a classification or amount other than that identified in the Schedules; and
- (c) any person or entity that believes that its claim against the Debtors is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

2. WHO NEED NOT FILE A PROOF OF CLAIM

Proofs of claim need not be filed on or prior to the Bar Dates as to the following types of claims:

- (a) any claim that is listed in the Debtors’ Schedules (i) that is not listed as “contingent,” “unliquidated,” or “disputed,” and (ii) the claimant does not disagree with the amount, nature, and priority as set forth in the Schedules;
- (b) any claim as which the holder has already filed a Proof of Claim against the Debtors’ estates in a form substantially similar to the Proof of Claim Form;⁴
- (c) any claim that has been paid in full by the Debtors;

³ For the avoidance of doubt, a party to an executory contract or unexpired lease who asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a Proof of Claim for such amounts on or before the General Bar Date, the Governmental Bar Date, or the Amended Schedules Bar Date, as applicable, unless an exception identified in this Notice applies.

⁴ The Proof of Claim Form can be found at www.veritaglobal.net/BlockFills or by emailing your request to www.veritaglobal.net/BlockFills/inquiry.

- (d) any claim for which different specific deadlines have previously been fixed by the Court;
- (e) any claim allowable under Bankruptcy Code sections 503(b)(1) through (b)(8) and 507(a)(2) as an administrative expense;
- (f) any claim held by one Debtor against another Debtor;
- (g) any claim that asserts an equity interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such an interest; *provided, however*, that, if any holder asserts a claim (as opposed to an ownership interest) against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), such holder must file a Proof of Claim on or before the applicable Bar Date pursuant to the Procedures;
- (h) any claim previously allowed or paid pursuant to an order of the Court; or
- (i) any claim held by a person or entity that is not required to file a Proof of Claim pursuant to an order of the Court.

The fact that you have received this Notice does not mean that you have claim or that the Debtors or the Court believe that you have a claim against the Debtors. You should not file a Proof of Claim if you do not have a claim against the Debtors.

3. INSTRUCTIONS FOR FILING PROOFS OF CLAIM

Except as otherwise set forth herein, each entity that asserts a claim against the Debtors that arose before the Petition Date MUST file a Proof of Claim.

The following procedures with respect to preparing and filing of Proofs of Claim will apply:

- (a) Proofs of Claim must substantially conform to the Proof of Claim Form;
- (b) Proofs of Claim must (i) be written in the English language; (ii) be denominated in lawful currency of the United States (using the exchange rate, if applicable, as of the Petition Date), or, if based on cryptocurrency, in the type and number of units of such cryptocurrency; (iii) specify the name and case number of the Debtors' Chapter 11 Cases; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant under penalty of perjury;
- (c) Proofs of Claim, with supporting documentation, must be filed (i) electronically through the Claim Agent's website for the Chapter 11 Cases (www.veritaglobal.net/BlockFills) by following instructions for filing proofs of claims electronically; or (ii) by delivering the original Proof of Claim by regular mail, overnight delivery, courier, or hand delivery to

**BlockFills Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245**

- (d) A Proof of Claim shall be deemed timely filed only if it **is actually received** by the Claims Agent as set forth in subparagraph (c) above, in each case, on or before the applicable Bar Date; and
- (e) Proofs of Claim **will not** be accepted if submitted by facsimile, telecopy, or electronic mail transmission.

Do **not** file your Proof of Claim Form with the Clerk.

4. CONSEQUENCES OF FAILURE TO TIMELY FILE PROOF OF CLAIM BY THE APPLICABLE BAR DATE

PURSUANT TO THE BAR DATE ORDER AND BANKRUPTCY RULE 3003(C)(2), ABSENT FURTHER ORDER OF THE COURT, ANY PERSON OR ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM FORM IN THE FORM AND MANNER SPECIFIED IN THE BAR DATE ORDER AND THAT FAILS TO DO SO ON OR BEFORE THE APPLICABLE BAR DATE: (I) SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR ESTATES, OR THE PROPERTY OF THE ESTATES; (II) SHALL NOT, WITH RESPECT TO SUCH CLAIM, BE TREATED AS A CREDITOR OF THE DEBTORS FOR THE PURPOSE OF VOTING UPON ANY PLAN IN THESE PROCEEDINGS; AND (III) SHALL NOT RECEIVE OR BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM.

5. THE DEBTORS' SCHEDULES, ACCESS THERETO, AND CONSEQUENCES OF AMENDMENT THEREOF

You may be listed as the holder of a claim against the Debtors in the Debtors' Schedules. If you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules and if your claim is not listed in the Schedules as "disputed," "contingent," or "unliquidated," you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice. Copies of the Schedules may be examined by interested parties on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted (i) free of charge at the website established by Verita for the Debtors' cases at www.veritaglobal.net/BlockFills, and (ii) for a fee on the Court's website at <https://www.deb.uscourts.gov/>. (A login and password to the Court's Public Access to Electronic Court Records are required to access the information on the Court's website and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov). Copies of the Schedules also may be examined between the hours of 8:00 a.m. and 5:00 p.m. (Eastern Time) Monday through Friday at the Office of the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, DE 19801. Copies of the Debtors' Schedules also may be obtained by written request to the Debtors' Claims Agent, Verita, at the address and telephone number set forth below:

**BlockFills Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245**

In the event that the Debtors amend or supplement their Schedules subsequent to the entry of the Bar Date Order, the Debtors shall give notice of any amendment or supplement to the holders of claims affected by such amendment or supplement, and such holders must file a Proof of Claim by the later of

(a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after the date on which the Debtors provide notice of an amendment or supplement to the Schedules, and such deadline shall be contained in any notice of such amendment or supplement of the Schedules provided to the holders of claims affected thereby.

6. RESERVATION OF RIGHTS

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtors’ right to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

A holder of a possible claim against the Debtors should consult an attorney if such holder has any questions regarding this Notice, including whether the holder should file a Proof of Claim.

Dated: April __, 2026
 Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP		
David R. Hurst (I.D. No. 3743) 1000 N. West Street, Suite 1400 Wilmington, Delaware 19801 Telephone: (302) 485-3900 Facsimile: (302) 351-8711 Email: dhurst@mcdermottlaw.com	Darren Azman Joseph B. Evans One Vanderbilt Avenue New York, New York 10017-3852 Telephone: (212) 547-5400 Facsimile: (646) 547-5444 Email: dazman@mcdermottlaw.com jbevans@mcdermottlaw.com	Gregg Steinman 333 SE 2nd Avenue, Suite 5400 Miami, Florida 33131 Telephone: (305) 358-3500 Facsimile: (305) 347-6500 Email: gsteinman@mcdermottlaw.com
<i>Proposed Counsel to the Debtors and Debtors in Possession</i>		

Questions concerning this Notice should be directed to Verita at (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers), or www.veritaglobal.net/BlockFills/inquiry. Please note that Verita’s staff is not permitted to give legal advice.

EXHIBIT 3

Publication Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., <i>et al.</i> , ¹ <p style="text-align: right;">Debtors.</p>	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) Related to Docket No. ____
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NOTICE OF BAR DATES FOR FILING PROOFS OF CLAIM

PLEASE TAKE NOTICE THAT:

TO: ALL PERSONS OR ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY OF THE FOLLOWING DEBTOR ENTITIES:

DEBTOR	CASE NO.
Reliz Technology Group Holdings Inc.	26-10371 (TMH)
Reliz Technologies LLC	26-10373 (TMH)
Reliz CI LTD	26-10374 (TMH)
Reliz LTD	26-10375 (TMH)

On March 15, 2026 (the “Petition Date”), the above-listed debtor entities (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of Delaware (the “Court”). On April __, 2026, the Court entered an order [Docket No. ____] (the “Bar Date Order”)² establishing the following Bar Dates:

- i. **May 14, 2026, at 4:00 p.m. (prevailing Eastern Time)** as the deadline by which each person or entity (including individuals, partnerships, corporations, joint ventures, and trusts, but not including governmental units (as defined in section 101(27) of the Bankruptcy Code, “Governmental Units”)) must file a proof of claim (each, a “Proof of Claim”) with respect to a prepetition claim (as defined in section 101(5) of the Bankruptcy Code), including, for the avoidance of doubt, secured claims, priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code, against the Debtors (the “General Bar Date”);
- ii. **September 11, 2026, at 4:00 p.m. (prevailing Eastern Time)** as the deadline by which Governmental Units must file a Proof of Claim with respect to a prepetition claim against the Debtors (the “Governmental Bar Date”);

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors’ service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Bar Date Order.

- iii. **The later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after which the Debtors provide notice of an amendment or supplement to the Schedules as the deadline by which claimants holding claims affected by such amendment or supplement must file a Proof of Claim with respect to such claim (the “Amended Schedules Bar Date”); and**
- iv. **The later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after service of an order authorizing the rejection of an executory contract or unexpired lease as the deadline by which claimants asserting claims resulting from the Debtors’ rejection³ of an executory contract or unexpired lease must file a Proof of Claim with respect to such claim (the “Rejection Damages Bar Date,” and collectively with the General Bar Date, the Governmental Bar Date, and the Amended Schedules Bar Date, the “Bar Dates”).**

All Proofs of Claim must (i) be written in the English language; (ii) be denominated in lawful currency of the United States (using the exchange rate, if applicable, as of the Petition Date), or, if based on cryptocurrency, in the type and number of units of such cryptocurrency; (iii) specify by name and case number of the Debtors’ Chapter 11 Cases; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant under penalty of perjury.

Proofs of Claim, with supporting documentation, must be filed (i) electronically through the Claim Agent’s website for the Chapter 11 Cases (<https://veritaglobal.net/BlockFills>) by following instructions for filing proofs of claims electronically; or (ii) by delivering the original Proof of Claim by regular mail, overnight delivery, courier, or hand delivery to **BlockFills Claims Processing Center, c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245.**

A Proof of Claim shall be deemed timely filed only if it **is actually received** by the Claims Agent as set forth in the paragraph above, in each case, on or before the applicable Bar Date. Proofs of Claim **will not** be accepted if submitted by facsimile, telecopy, or electronic mail transmission. Do **not** file your Proof of Claim Form with the Clerk.

Absent further order of the Court, any person or entity that is required to file a Proof of Claim Form in the form and manner specified in the Bar Date Order and that fails to do so on or before the applicable Bar Date: (i) shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors, their estates, or the property of the estates; (ii) shall not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting upon any plan in the proceedings; and (iii) shall not receive or be entitled to receive any payment or distribution of property from the Debtors or their successors or assigns with respect to such claim.

³ For the avoidance of doubt, a party to an executory contract or unexpired lease who asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a Proof of Claim for such amounts on or before the General Bar Date, the Governmental Bar Date, or the Amended Schedules Bar Date, as applicable, unless an exception identified in this Notice applies.

A holder of a possible claim against the Debtors should consult an attorney if such holder has any questions regarding this Notice, including whether the holder should file a Proof of Claim.

Dated: April __, 2026
 Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP		
David R. Hurst (I.D. No. 3743) 1000 N. West Street, Suite 1400 Wilmington, Delaware 19801 Telephone: (302) 485-3900 Facsimile: (302) 351-8711 Email: dhurst@mcdermottlaw.com	Darren Azman Joseph B. Evans One Vanderbilt Avenue New York, New York 10017-3852 Telephone: (212) 547-5400 Facsimile: (646) 547-5444 Email: dazman@mcdermottlaw.com jbevans@mcdermottlaw.com	Gregg Steinman 333 SE 2nd Avenue, Suite 5400 Miami, Florida 33131 Telephone: (305) 358-3500 Facsimile: (305) 347-6500 Email: gsteinman@mcdermottlaw.com
<i>Proposed Counsel to the Debtors and Debtors in Possession</i>		

Questions concerning this Notice should be directed to Verita at (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers), or www.veritaglobal.net/BlockFills/inquiry. Please note that Verita's staff is not permitted to give legal advice.