

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS
INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10371 (TMH)

(Jointly Administered)

Obj. Deadline: 5/5/26 at 4:00 p.m. (ET)

Hrg. Date: 5/12/26 at 2:00 p.m. (ET)

Related to Docket Nos. 128, 129, 130

**NOTICE OF HEARING ON DISCLOSURE
STATEMENT AND RELATED OBJECTION DEADLINE**

IMPORTANT SECURITY WARNING

**PLEASE BE AWARE OF ONGOING CRYPTOCURRENCY-RELATED SCAMS
TARGETING CLAIMANTS IN BANKRUPTCY PROCEEDINGS.**

**SCAMMERS MAY IMPERSONATE LEGITIMATE ENTITIES USING EMAIL
DOMAINS THAT CLOSELY RESEMBLE OFFICIAL ONES OR CREATE FAKE
WEBSITES MIMICKING TRUSTED PORTALS. ALWAYS VERIFY THE SENDER'S
EMAIL ADDRESS AND AVOID CLICKING ON SUSPICIOUS LINKS. IF YOU
RECEIVE ANY UNEXPECTED OR QUESTIONABLE COMMUNICATION, DO NOT
RESPOND AND CONTACT THE DEBTORS OR VERITA GLOBAL, THE DEBTORS'
VOTING AGENT, DIRECTLY THROUGH VERIFIED CHANNELS. STAY
VIGILANT AND ASSUME ANY UNSOLICITED REQUEST FOR SENSITIVE
INFORMATION COULD BE FRAUDULENT.**

**ALL CORRESPONDENCE IN CONNECTION WITH THE CHAPTER 11 CASES
WILL BE PROVIDED BY VERITA USING AN "@VERITAGLOBAL.COM,"
"@VERITARESTRUCTURING.COM," OR "@E.VERITANOTICING.COM"
DOMAIN. THIS NOTICE AND ALL OTHER CASE DOCUMENTS AND NOTICES
ALSO WILL BE FILED ON THE CASE DOCKET AND ACCESSIBLE BY VISITING
WWW.VERITAGLOBAL.NET/BLOCKFILLS. IF YOU RECEIVE
CORRESPONDENCE THAT IS NOT FILED ON THE CASE DOCKET, IT IS NOT
OFFICIAL CORRESPONDENCE FROM THE DEBTORS OR THEIR VOTING
AGENT.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.



PLEASE TAKE NOTICE that, on April 7, 2026, Reliz Technology Group Holdings Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed (i) the *Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. 128] (as may be amended, supplemented, or otherwise modified, the “Proposed Plan”), (ii) the *Disclosure Statement Relating to Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. 129] (as may be amended, supplemented, or otherwise modified, the “Proposed Disclosure Statement”), and (iii) the *Motion of Debtors for Entry of Order (A) Approving Disclosure Statement; (B) Scheduling Hearing on Confirmation of Plan; (C) Establishing Deadlines and Procedures for (I) Filing Objections to Confirmation of Plan, (II) Claim Objections, and (III) Temporary Allowance of Claims for Voting Purposes; (D) Determining Treatment of Certain Unliquidated, Contingent, or Disputed Claims for Notice, Voting, and Distribution Purposes; (E) Setting Record Date; (F) Approving (I) Solicitation Packages and Procedures for Distribution, (II) Form of Notice of Hearing on Confirmation and Related Matters, and (III) Forms of Ballots; (G) Establishing Voting Deadline and Procedures for Tabulation of Votes; and (H) Granting Related Relief* [Docket No. 130] (the “Solicitation Procedures Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that a hearing (the “Disclosure Statement Hearing”) will be held on **May 12, 2026, at 2:00 p.m. (Eastern Time)** before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801, to consider the entry of an order determining, among other things, that the Proposed Disclosure Statement contains “adequate information” within the meaning ascribed to such term in section 1125 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), and approving the Proposed Disclosure Statement. Please be advised that the Disclosure Statement Hearing may be continued from time to time by the Court or the Debtor without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on parties entitled to notice.

PLEASE TAKE FURTHER NOTICE that the Proposed Disclosure Statement, Proposed Plan, and Solicitation Procedures Motion may be examined by any party in interest (a) between the hours of 8:00 a.m. and 4:00 p.m., Monday through Friday, excluding federal holidays, at the Office of the Clerk of the Bankruptcy Court (the “Clerk”), 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801; (b) at the Debtors’ case website (<https://www.veritaglobal.net/blockfills>); or (c) at the Court’s website (<http://www.deb.uscourts.gov>) (a PACER account is required). Such documents also may be obtained by written request to Kurtzman Carson Consultants, LLC dba Verita Global (the “Voting Agent”) at www.veritaglobal.net/BlockFills/inquiry or by telephoning the Voting Agent at (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Proposed Disclosure Statement (each, an “Objection”) must (a) be made in writing; (b) comply with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules of the United States Bankruptcy Court for the District of Delaware; (c) state the name and address of the objecting party and the nature and amount of any claim or interest asserted by such party against the Debtors, their estates, or their property; (d) state with particularity the legal and factual bases and nature of

any objection to the Proposed Disclosure Statement; (e) be filed with the Court, 824 N. Market Street, 3rd Floor, Wilmington, DE 19801; and (f) served upon (i) the Debtors, 401 West Ontario Street, Suite 400, Chicago, IL 60654 (Attn: Joseph Perry); (ii) proposed counsel to the Debtors, McDermott Will & Schulte LLP, The Brandywine Building, 1000 N. West Street, Suite 1400, Wilmington, DE 19801 (Attn: David R. Hurst (dhurst@mcdermottlaw.com) and Andrew A. Mark (amark@mcdermottlaw.com)), One Vanderbilt Avenue, New York, NY 10017 (Attn: Darren Azman (dazman@mcdermottlaw.com), Joseph B. Evans (jbevans@mcdermottlaw.com), and R. Ethan Dover (edover@mcdermottlaw.com)), and 333 SE 2nd Avenue, Suite 4500, Miami, FL 33131 (Attn: Gregg Steinman (gsteinman@mcdermottlaw.com)); (iii) proposed counsel to the Official Committee of Unsecured Creditors, Morris James LLP, 3205 Avenue North Blvd., Suite 100, Wilmington, DE 19803 (Attn: Eric J. Monzo (emonzo@morrisjames.com), Tara C. Pakrouh (tpakrouh@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com)); and (iv) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Benjamin Hackman (benjamin.a.hackman@usdoj.gov)), so that it is received on or before **May 5, 2026, at 4:00 p.m. (Eastern Time)**.

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IF AN OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT IS NOT FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE PROPOSED DISCLOSURE STATEMENT OR THE ADEQUACY THEREOF AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

Dated: April 7, 2026
Wilmington, Delaware

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*Proposed Counsel for Debtors
and Debtors in Possession*