

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS
INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10371 (TMH)

(Jointly Administered)

**NOTICE OF *SECOND AMENDED*²AGENDA OF MATTERS SCHEDULED
FOR ZOOM ONLY STATUS CONFERENCE ON MARCH 30, 2026 AT
12:00 P.M. (ET), BEFORE THE HONORABLE THOMAS M. HORAN, AT THE
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

**AT THE REQUEST OF THE COURT, THE DATE AND TIME FOR THIS HEARING
HAS CHANGED.**

This proceeding will be conducted **via Zoom ONLY**. Please refer to [Judge Horan's Chambers Procedures](#) and the [Court's website](#) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements.

Registration is required one hour prior to the hearing unless otherwise noticed using the [eCourt Appearances](#) tool available on the Court's website.

CASH COLLATERAL STATUS CONFERENCE GOING FORWARD

1. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [[Docket No. 16](#); Filed 3/16/26]

Related Documents:

- (a) Declaration of Mark Renzi in Support of Chapter 11 Petitions and First Day Motions [[Docket No. 3](#); Filed 3/15/26]
- (b) Declaration of Mark Renzi in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

² Amended items appear in bold.



Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [[Docket No. 17](#); Filed 3/16/26]

- (c) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [[Docket No. 56](#); Filed 3/18/26]
- (d) Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [[Docket No. 62](#); Entered 3/18/26]
- (e) Notice of Entry of Interim Order, Second Interim Hearing, and Final Hearing with Respect to Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [[Docket No. 70](#); Filed 3/25/26]
- (f) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [[Docket No. 107](#); Filed 3/29/26]**
- (g) Debtors' Reply in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [[Docket No. 108](#); Filed 3/29/26]**

Response(s) Received:

- (a) 1548199 Alberta Ltd.'s and Robert J. Bertram's Limited Objection to the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [[Docket No. 103](#); Filed 3/27/26]
- (b) Richard E. Ward Revocable Trust's Joinder to 1548199 Alberta Ltd.'s and Robert J. Bertram's Limited Objection to the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [[Docket No. 105](#); Filed 3/27/26]
- (c) Informal comments from Celsius Network Ltd.

Objection Deadline: March 25, 2026 at 4:00 p.m. (ET); extended to March 27, 2026 for Celsius Network Ltd.

Status: At the Court's direction, this matter is going forward as a status conference only.

Dated: March 29, 2026
Wilmington, Delaware

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*Proposed Counsel for Debtors
and Debtors in Possession*