

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: §
§
AMPLE, INC., *et al.*,¹ § Case No. 25-90817 (CML)
§ Chapter 11
Debtors. § (Jointly Administered)
§

NOTICE OF MODIFIED SALE PROCESS AND EXTENSION OF THE BID DEADLINE

PLEASE TAKE NOTICE OF THE FOLLOWING:

On January 12, 2026, the Court entered an order [ECF No. 92] (the “Bidding Procedures Order”) establishing bidding procedures (the “Bidding Procedures”) that govern the manner in which the Debtors’ Assets are to be marketed and sold.²

Pursuant to paragraph 19 of the Bidding Procedures Order and paragraph 17(j) of the Bidding Procedures, the Debtors, in consultation with the DIP Lender and the Committee, have modified the Auction format from a public auction with incremental bidding to a closed-bid process.

All interested parties are hereby advised that the Debtors will accept “highest and best” offers from Qualified Bidders for the Assets. Given this modified format, bidders should assume there will be no opportunity to enhance their offers following submission.

The Bid Deadline, previously set for March 2, 2026 at 5:00 p.m. (prevailing Central Time), is extended to **March 4, 2026 at 5:00 p.m. (prevailing Central Time)** to provide additional time for parties to submit “highest and best” offers through the closed-bid process. As a result of this change, no Auction will be conducted on March 4, 2026.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are: Ample Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this notice is available on (a) the Court’s website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors’ claims and noticing agent, Verita Global at <https://veritaglobal.net/ample>.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Bidding Procedures Order.



Additional information regarding the modified Sale process and the Bidding Procedures can be directed to Debtors' counsel using the contact information below, or by contacting the Debtors' investment banker at the Gordian Group LLC (Attn: Liam Ahearn (lda@gordiangroup.com), Kevin McGee (kpm@gordiangroup.com), and Ava Caravela (AC@gordiangroup.com)).

Date: February 27, 2026

PILLSBURY WINTHROP SHAW PITTMAN LLP

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