

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	
AMPLE, INC., <i>et al.</i> , ¹	§	Case No. 25-90817 (CML)
	§	Chapter 11
Debtors.	§	(Jointly Administered)
	§	

NOTICE OF PROPOSED SALE OF ASSETS, AUCTION AND SALE HEARING

PLEASE TAKE NOTICE OF THE FOLLOWING:

On December 23, 2025, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Emergency Motion for (A) Entry of an Order (I) Approving Bidding Procedures; (II) Authorizing Transfer(s) Outside the Ordinary Course of Business; (III) Scheduling Bid Deadline, Auction Date, and Sale Hearing Date; (IV) Approving Form of Notice Thereof; and (B) After the Sale Hearing, Entry of an Order (I) Authorizing and Approving the Debtors to Sell the Assets; and (II) Granting Related Relief* [ECF No. 47] (the “Sale Motion”).²

After the hearing held thereon, the Court entered the order [ECF No. 92] (the “Bidding Procedures Order”), which among other things, establishes bidding procedures (the “Bidding Procedures”) that govern the manner in which the Debtors’ Assets are to be marketed and sold.

ASSETS FOR SALE

Any sale of the Assets shall be subject to competitive bidding and approval by the Court. In addition to any Stalking Horse Bid (as defined in the Sale Motion), the Debtors will consider bids for the Assets from other parties. Any party interested in submitting a bid for any of the Debtors’ Assets should contact the Debtors’ investment banker at Gordian Group, LLC:

Gordian Group LLC
126 East 56th Street, 14th Floor,
New York, NY 10022,
Attn: Liam Ahearn (lda@gordiangroup.com)
Kevin McGee (kpm@gordiangroup.com)
Ava Caravela (AC@gordiangroup.com)

Any party wishing to participate in the Auction or to otherwise submit a Bid for the Assets must first qualify as a Qualified Bidder in accordance with the Bidding Procedures.

¹ The Debtors in these chapter 11 cases (the “Chapter 11 Cases”) and the last four digits of each Debtor’s taxpayer identification number are: Ample Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this notice is available on (a) the Court’s website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors’ claims and noticing agent, Verita Global at <https://veritaglobal.net/ample>.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Motion or Bidding Procedures Order, as applicable.

KEY DATES AND OTHER INFORMATION

A. Bid Deadline

Bids are due on **March 2, 2026 at 5:00 p.m. (prevailing Central Time)** (the “Bid Deadline”). The Debtors will notify each Qualified Bidder promptly regarding whether their respective Bids are determined to be a Qualified Bid.

B. Stalking Horse Designation Deadline

The Debtors have been authorized, but are not obligated, in an exercise of their business judgment and in consultation with the DIP Lender to designate a Stalking Horse Purchaser and in connection with any Stalking Horse Agreement with a Stalking Horse Purchaser, provide Stalking Horse Protections. The Debtors will select a Stalking Horse Purchaser, if any, by **February 13, 2026**.

C. The Sale Objection Deadline

Pursuant to the Bidding Procedures Order, any objections to the relief requested in the Sale Motion as relates to the Sale of the Purchased Assets (a “Sale Objection”) must: (a) set forth in writing and describe with specificity the factual and legal basis for the Sale Objection; (b) comply with the Bankruptcy Rules and Bankruptcy Local Rules; and (c) be filed with the Clerk of the Court no later than **5:00 p.m. (prevailing Central Time) on February 20, 2026** (the “Objection Deadline”). The failure of any person or entity to file a Sale Objection by the Objection Deadline shall be deemed a consent to the Sale of the Purchased Assets to the Successful Bidder and the other relief requested in the Sale Motion, except with respect to the conduct of the Auction.

D. The Auction

In accordance with the terms of the Bidding Procedures Order, if the Debtors receive one or more Qualified Bids within the requirements and timeframe established in the Bidding Procedures Order, the Debtors will conduct an auction (the “Auction”) for the Assets starting at **10:00 a.m. (prevailing Central Time) on March 4, 2026** (the “Auction Date”), telephonically pursuant to instructions to be provided by the Debtors to parties entitled to attend the Auction at a later date. Only the DIP Lender and Qualified Bidders, as determined by the Debtors in consultation with the DIP Lender, that have submitted a Qualified Bid by the Bid Deadline will be permitted to participate in and/or make any statements on the record at the Auction. Within one (1) business day after conclusion of the Auction, the Debtors shall file a notice with the Bankruptcy Court identifying the Successful Bidder and the Back-Up Bidder.

E. The Supplemental Sale Objection Deadline

Upon conclusion of the Auction and filing of a notice identifying the Successful Bidder and the Back-Up Bidder, any objections to the manner in which the Auction was conducted and selection of the Successful Bidder must be filed with the Clerk of the Court no later than **March 6, 2026 at 5:00 p.m. (prevailing Central Time)**.

F. The Sale Hearing

A hearing (the “Sale Hearing”) shall be held before the Honorable Christopher M. Lopez, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of Texas on **March 9, 2026 at 11:00 a.m. (prevailing Central Time)**, or as soon thereafter as counsel may be heard. The Debtors shall appear before the Court at the Sale Hearing and seek entry of an order: (a) authorizing the Sale(s) of the designated Purchased Assets by the Debtors to the Successful Bidder; and (b) granting certain related relief.

G. Other Information

This Sale Notice is subject to the full terms and conditions of the Sale Motion and the Bidding Procedures Order, which shall control in the event of any conflict, and the Debtor encourages all parties in interest to review such documents in their entirety.

The Debtors reserve their right, in their business judgment and after consultation with the DIP Lender, to exercise their discretion in conducting the Auction (in a manner that is not inconsistent with the Bidding Procedures, the Bankruptcy Code, or any Order of the Bankruptcy Court entered in connection herewith), including (x) modifying bidding increments as necessary to achieve the highest and best Bids for the Purchased Assets, (y) determining whether to adjourn the Auction to facilitate separate discussions between any Qualified Bidders, the Debtors, and/or the DIP Lender, as applicable, or (z) changing the format of the Auction to a closed bid auction in lieu of a public Auction with incremental bidding.

Additional information regarding the Sale, including copies of the Sale Motion, the Bidding Procedures and the Bidding Procedures Order, is available by contacting Debtors' counsel using the contact information below, or by visiting the website of the Debtors' Chapter 11 Cases established by the Debtors' claims and noticing agent Verita Global at the link set forth below: <https://veritaglobal.net/ample>.

Date: January 15, 2026

PILLSBURY WINTHROP SHAW PITTMAN LLP

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