

**ENTERED**

January 08, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re: §  
§  
AMPLE, INC., *et al.*,<sup>1</sup> § Case No. 25-90817 (CML)  
§ Chapter 11  
Debtors. § (Jointly Administered)  
§

**ORDER (I) ESTABLISHING DEADLINES TO FILE PROOFS OF CLAIM AND  
(II) APPROVING FORM AND MANNER OF NOTICE THEREOF**

Upon the Emergency Motion (the “Motion”)<sup>2</sup> of the above-captioned Debtors to set the deadline for proofs of claim and approving the form and manner of notice thereof, the Court sets the following dates for filing of proofs of claim under 11 U.S.C. §§ 501-503, 1111(a), and 105, Fed. R. Bankr. P. 2002, 3001, 3003(c)(3), and 5005(a) and Local Bankruptcy Rule 3003-1,

**IT IS HEREBY ORDERED THAT:**

1. Each person or entity that holds or asserts a claim, as defined in section 101(5) of the Bankruptcy Code, against any of the Debtors shall file a separate Proof of Claim in the bankruptcy case of each Debtor against which a claim is asserted. If more than one Debtor is listed on any particular Proof of Claim, such claim shall be deemed to have been filed only against the first listed Debtor. For example, a Proof of Claim filed under the lead case number (No. 25-90817) or otherwise without identifying a specific Debtor will be deemed to be filed only against Ample, Inc.

<sup>1</sup> The Debtors in these chapter 11 cases (the “Chapter 11 Cases”) and the last four digits of each Debtor’s taxpayer identification number are: Ample Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Motion is available on (a) the Court’s website, at [www.txs.uscourts.gov](http://www.txs.uscourts.gov) and (b) the website maintained by the Debtors’ claims and noticing agent, Verita Global at <https://veritaglobal.net/ample>.

<sup>2</sup> Capitalized terms used but not defined herein have the meanings given to them in the Motion.



2. Each Proof of Claim must: (i) be legible; (ii) include a claim amount denominated in United States dollars, using if applicable, the exchange rate as of 5:00 p.m. (Central Time) on the Petition Date (and to the extent such claim is converted to United States dollars, state the rate used in such conversion); (iii) conform to the form of Proof of Claim attached to this Order as **Exhibit 1** (the “**Proof of Claim Form**”) or Official Form 410; (iv) set forth with reasonable specificity the legal and factual basis for the alleged claim; and (v) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.

**THE COURT ESTABLISHES THE FOLLOWING BAR DATES:**

3. **General Bar Date**. The General Bar Date is February 28, 2026 at 5:00 p.m. (Central Time) for all persons and entities (excluding Governmental Units) holding actual or potential claims against the Debtors or their estates that arose or are deemed to have arisen prior to the Petition Date, including secured claims, unsecured priority claims, unsecured non-priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code.

4. **Governmental Bar Date**. The Governmental Bar Date is June 15, 2026 at 5:00 p.m. (Central Time) for all Governmental Units holding potential claims against the Debtors or their estate. The Governmental Bar Date applies to all Governmental Units holding claims against the Debtors (whether secured, unsecured priority, or unsecured non-priority) that arose prior to the Petition Date, including Governmental Units with claims against the Debtors for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party.

5. **Amended Schedule Bar Date**. If the Debtors file any schedules of assets and liabilities and statements of financial affairs and identify a claimant not included on the creditor

matrix as of the time of mailing the Bar Date Notice (as defined herein) or an amendment to any of the schedules and such amendment: (1) reduces the undisputed, noncontingent, and liquidated amount of a claimant's claim; (2) changes the nature or characterization of a claimant's Claim; or (3) adds a new Claim with respect to a claimant to the Schedules, then, in each case, such claimant must file a Proof of Claim with respect to such amended claim by the later of: (x) the General Bar Date (or the Governmental Bar Date, if applicable), or (y) as applicable: (i) the date that is thirty (30) days after service of the Bar Date Notice on such affected claimant of the Schedules, or (ii) the date that is thirty (30) days after service of a notice on such affected claimant of the amendment (collectively, the "**Amended Schedule Bar Date**").

6. **Rejection Bar Date.** Except as otherwise set forth in any order authorizing rejection of an executory contract or unexpired lease, the deadline to file a Proof of Claim for damages relating to the rejection of the contract or lease is the later of (a) the General Bar Date (or the Governmental Bar Date, as applicable), or (b) thirty (30) days after service of the order or plan causing rejection.

**THE COURT ESTABLISHES THE FOLLOWING CLAIM/NOTICE PROCEDURES:**

7. **Proofs of Claim Must Be Received.** All Proofs of Claim must be actually received by Verita no later than the applicable Bar Date, either by the claimant (i) submitting such Proof(s) of Claim electronically through Verita, at <https://www.veritaglobal.net/ample>; (ii) filing such Proof(s) of Claim electronically through PACER (Public Access to Court Electronic Records), at <https://ecf.txsb.uscourts.gov>; or (iii) delivering the original Proof(s) of Claim to Verita by first class mail, overnight mail, or hand delivery, at the following address:

**Ample Claims Processing Center  
c/o KCC dba Verita,  
222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245**

8. Proofs of Claim will be deemed filed when filing via PACER is completed or when *actually received* by Verita. Any facsimile or electronic mail submissions will not be accepted and will not be deemed filed until a claim is submitted by one of the methods described above.

9. All Proof of Claims asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code shall also attach the following:

- i. the value of the goods delivered to and received by the Debtors in the 20 days before the Petition Date;
- ii. all documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and
- iii. documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

10. Notwithstanding anything to the contrary herein, the following persons and entities are **not** required to file Proofs of Claim in these Chapter 11 Cases (the “**Excluded Claims**”):

- i. the U.S. Trustee, for fees under 28 U.S.C. § 1930;
- ii. any person or entity whose claim is listed on the Schedules, if (a) the claim is not listed as contingent, unliquidated, or disputed, and (b) the person or entity does not disagree with the amount, nature or priority of the claim as identified on the Schedules;
- iii. any person or entity that has already properly filed or submitted a Proof of Claim against the correct Debtor(s), but only with respect to the particular claim that was properly filed against the correct Debtor(s);
- iv. any party that is exempted from filing a Proof of Claim by order of this Court;
- v. any Professional Compensation Claim;<sup>3</sup>

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<sup>3</sup> “Professional Compensation Claim” means, at any given moment, all claims asserted by professionals retained by the Debtors pursuant to orders of the Court for fees and expenses pursuant to Bankruptcy Code sections 328, 330, 331, 363, and 503(b) or 28 U.S.C. § 156(c), through and including the effective date of any confirmed plan, to the extent such fees and expenses have not been paid pursuant to any other order of the Court and regardless of whether a fee application has been filed for such fees and expenses. To the extent the Court denies or reduces by a final order any amount of a Professional’s fees or expenses, then the amount by which such fees or expenses are reduced or denied shall reduce the applicable Professional Compensation Claim.

- vi. any person or entity whose claim has been paid in full by the Debtors under the Bankruptcy Code or by order of this Court;
- vii. any person or entity holding an equity security interest in Ample, Inc. solely with respect to such equity interest; *provided*, that if any such holder also wishes to assert a claim against (as opposed to an equity security interest in) any Debtor, including, but not limited to, a claim arising from the purchase or sale of a security of any Debtor or rescission under section 510 of the Bankruptcy Code, such holder must submit a Proof of Claim asserting such claim on or before the applicable Bar Date. For the avoidance of doubt, any person or entity holding an equity security interest in any Debtor does not need to file a Proof of Claim or Interest solely on account of such current ownership but does need to file a Proof of Claim if asserting a claim under applicable securities laws;
- viii. any person or entity whose claim is allowable under section 503(b) and section 507(a)(2) of the Bankruptcy Code as an administrative expense (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- ix. any entity whose claim is solely against any non-Debtor affiliate;
- x. any Debtor asserting a claim against another Debtor;
- xi. any non-Debtor affiliate asserting a claim against a Debtor affiliate; and
- xii. any person or entity whose claim against the Debtors has been allowed by order of this Court, entered on or before the applicable Bar Date.

11. When a Proof of Claim does not include sufficient supporting documentation required by Bankruptcy Rules 3001(c) and 3001(d), such Proof of Claim shall not constitute prima facie evidence of the validity and amount of such claim; provided that, if the applicable documentation has been lost or destroyed, a statement of the circumstances of the loss or destruction shall be filed with the Proof of Claim. Moreover, if such documentation is either voluminous or unavailable, upon prior written consent of the Debtors' counsel, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available, as applicable; *provided* that any creditor shall be required to transmit such

documentation, if available, to the Debtors or their advisors, and the Official Committee of Unsecured Creditors upon request no later than ten (10) days from the date of such request.

12. If your claim asserts a security interest in property of the Debtors, your Proof of Claim must be accompanied by evidence that such security interest has been perfected. If, however, such documentation is either voluminous or unavailable, upon consent of the Debtors' counsel, your Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available, provided that any creditor that received such consent shall be required to transmit such writings to the Debtors or their advisors and the Committee upon request no later than ten (10) days from the date of such request.

13. Under Bankruptcy Rule 3003(c)(2), any person or entity that is required to timely file a Proof of Claim in the form and manner specified in the Proposed Order and that fails to do so on or before the applicable Bar Date (i) shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors or thereafter filing a Proof of Claim with respect thereto in the Chapter 11 Cases, (ii) shall not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting on any plan in the Chapter 11 Cases, and (iii) shall not receive or be entitled to receive any payment or distribution of property from the Debtors or their successors or assigns with respect to such claim in the Chapter 11 Cases. For the avoidance of doubt, except with respect to an Excluded Claim, each person or entity **must** file a Proof of Claim in accordance with the Procedures by the Bar Date applicable to such claimant to preserve their claim(s).

14. To provide adequate notice to creditors pursuant to Bankruptcy Rule 2002(a)(7) and (f), the Debtors shall serve or cause to be served the **Bar Date Notice** (attached as **Exhibit 2**), together with a copy of the Proof of Claim Form (collectively, the "**Bar Date Package**"), by first-

class United States mail, postage prepaid (or equivalent service) to the following persons and entities:

- i. All known persons and entities that are listed in the Debtors' creditor matrix transmitted to the clerk of the Court (the "**Creditor Matrix**") and
- ii. The Office of the United States Trustee for Region 7;
- iii. All creditors and other known holders of claims against the Debtors as of the date of entry of the Proposed Order, including all entities listed in the Schedules as holding claims against the Debtors;
- iv. All parties that have requested notice in these cases under Fed. R. Bankr. P. 2002 as of the date of the entry of the Proposed Order;
- v. Any entities that have already filed Proofs of Claim in these Chapter 11 Cases as of the date of entry of the Proposed Order;
- vi. All entities that have filed pleadings in these Chapter 11 Cases as of entry of the Order, whether or not such party has filed a notice of appearance;
- vii. All entities that are party to executory contracts and unexpired leases with the Debtors;
- viii. All entities that are party to litigation with the Debtors. For the avoidance of doubt, counsel of record for parties to the class actions pending in California (collectively, the "**WARN Class Actions**"), in each case, shall receive the Bar Date Notice;
- ix. All employees who are currently employed by the Debtors and were employed by the Debtors in the last 12 months (when contact information for former employees is available in the Debtors' records);
- x. All regulatory authorities that regulate the Debtors' businesses;
- xi. The Offices of the Attorney General for each of the states in which the Debtors operate;
- xii. All known and beneficial holders of securities of Ample, Inc and any known non-Debtor equity and interest holders of the Debtors as of the date the Proposed Order;
- xiii. All taxing authorities for the jurisdictions in which the Debtors maintain or conduct business; and

- xiv. Counsel to any statutory committee appointed in these Chapter 11 Cases.

In addition, Verita will prominently display the Bar Date Notice, the Bar Dates, and the Bar Date Order on the Debtors' case website at <https://www.veritaglobal.net/ample>. Furthermore, within five (5) business days of the entry of the Proposed Order, the Debtors will cause a copy of the Bar Date Notice and Proof of Claim Form to be filed on the dockets of the WARN Class Actions.

15. The Debtors are authorized to publish the **Publication Notice**, substantially in the form attached to this Order as **Exhibit 3**, in The Wall Street Journal, as well as other publications as the Debtors deem appropriate. The Publication Notice is hereby approved in all respects and which shall be deemed good, adequate, and sufficient notice of the General Bar Date by publication.

16. After the initial mailing of the Bar Date Package, the Debtors may, in their discretion, make supplemental mailings of notices, including when: (i) notices are returned by the post office; (ii) parties acting on behalf of parties in interest (e.g., agents) decline to pass along notices; and (iii) additional potential claimants or parties in interest become known after the initial mailing of the Bar Date Package. The Court hereby authorizes the Debtors to make supplemental mailings of the Bar Date Package in these and similar circumstances as soon as reasonably practicable, with any such mailings deemed timely and the Bar Date being applicable to the recipient creditors. When notices are returned as "return to sender" without a forwarding address, the Debtors are not be required to mail any additional notices to such creditors.

17. Nothing contained in the Motion or this Order or any payment made pursuant to the authority granted by this Order is intended to be or shall be deemed as (i) an implication or admission as to the validity of any claim against the Debtors, (ii) a waiver or limitation of the

Debtors' or any party in interest's rights to dispute the amount of, basis for, or validity of, any claim, (iii) a waiver or limitation of the Debtors' or any party in interest's rights under the Bankruptcy Code or any other applicable nonbankruptcy law, (iv) an agreement or obligation to pay any claims, (v) a waiver of any claims or causes of action that may exist against any creditor or interest holder, or (vi) an approval, assumption, adoption, or rejection of any agreement, contract, lease, program, or policy under section 365 of the Bankruptcy Code.

18. Notwithstanding entry of this Order, nothing herein shall create, nor is intended to create, any rights in favor of or enhance the status of any claim held by any party.

19. The Debtors are authorized to take all actions necessary or appropriate to carry out the relief granted in this Order.

20. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: January 08, 2026

  
\_\_\_\_\_  
Christopher Lopez  
United States Bankruptcy Judge

**EXHIBIT 1**

**PROOF OF CLAIM FORM**

United States Bankruptcy Court for the Southern District of Texas

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

Ample, Inc. (Case No. 25-90817)

Ample Texas EV, LLC (Case No. 25-90816)

## Modified Official Form 410 Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

### Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) \_\_\_\_\_

Other names the creditor used with the debtor \_\_\_\_\_

2. Has this claim been acquired from someone else?

No

Yes. From whom? \_\_\_\_\_

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (if different)

Name \_\_\_\_\_

Name \_\_\_\_\_

Number Street \_\_\_\_\_

Number Street \_\_\_\_\_

City State ZIP Code \_\_\_\_\_

City State ZIP Code \_\_\_\_\_

Country \_\_\_\_\_

Country \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact email \_\_\_\_\_

Contact email \_\_\_\_\_

Uniform claim identifier (if you use one):  
\_\_\_\_\_

4. Does this claim amend one already filed?

No

Yes. Claim number on court claims registry (if known) \_\_\_\_\_

Filed on MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No

Yes. Who made the earlier filing? \_\_\_\_\_

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_ \_ \_ \_ \_

7. How much is the claim? \$ \_\_\_\_\_ Does this amount include interest or other charges?  
 No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
 Limit disclosing information that is entitled to privacy, such as health care information.  
 \_\_\_\_\_

9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.  
**Nature of property:**  
 Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_  
**Basis for perfection:** \_\_\_\_\_  
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)  
**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_  
**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
 Fixed  
 Variable

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	Amount entitled to priority \$ _____
<input type="checkbox"/> Up to \$3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$17,150* earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	\$ _____

\* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

*Check the appropriate box:*

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_  
MM / DD / YYYY

\_\_\_\_\_  
Signature

**Print the name of the person who is completing and signing this claim:**

Name \_\_\_\_\_  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

\_\_\_\_\_  
City State ZIP Code Country

Contact phone \_\_\_\_\_ Email \_\_\_\_\_

## Modified Official Form 410

# Instructions for Proof of Claim

United States Bankruptcy Court

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  
18 U.S.C. §§ 152, 157 and 3571

### PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

Ample Claims Processing Center  
c/o KCC dba Verita Global  
222 N. Pacific Coast Hwy., Ste. 300  
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on Verita's website at <https://www.veritaglobal.net/ample>

### How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
  
- **Fill in the caption at the top of the form**
  
- **If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.**
  
- **Attach any supporting documents to this form.**  
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)  
  
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
  
- **Do not attach original documents because attachments may be destroyed after scanning.**
  
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
  
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.**  
For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

### Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <https://www.veritaglobal.net/ample>

### Understand the terms used in this form

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.  
11 U.S.C. § 503.

**Claim:** A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

**Claim Pursuant to 11 U.S.C. §503(b)(9):** A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

**Creditor:** A person, corporation, or other entity whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

**Debtor:** A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Do not file these instructions with your form.**

**Secured claim under 11 U.S.C. §506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Uniform claim identifier:** An optional 24-character identifier that some creditors use to facilitate payment.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

### Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

**EXHIBIT 2**

**BAR DATE NOTICE**



Bankruptcy Code<sup>3</sup> *provided, however*, that the Bar Dates do not apply to the “Excluded Claims” listed in paragraph 8 below.

### **PROOF OF CLAIM PROCEDURES**

6. Under the Bar Date Order, the Bar Date Order established certain procedures for filing Proofs of Claim, which are summarized in this notice for your convenience.

7. Unless you fall into one of the Excluded Claims categories listed in paragraph 8 below, you **MUST** file a Proof of Claim if you have any claim against any of the Debtors that arose before the Petition Date. Acts or omissions that occurred before the Petition Date may give rise to claims subject to the Bar Dates even if the claims may not have become known or fixed or liquidated until after the Petition Date. Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

8. The Bar Date Order provides that creditors do NOT have to file Proofs of Claim by the Bar Dates for the types of claims listed below in this paragraph. You should not file a Proof of Claim at this time for any Excluded Claim. The Court may enter one or more separate orders at a later time requiring creditors to file Proofs of Claim for some kinds of Excluded Claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following persons and entities not be required to file a Proof of Claim in these chapter 11 cases (the “**Excluded Claims**”):

- i. the U.S. Trustee, for fees under 28 U.S.C. § 1930;
- ii. any person or entity whose claim is listed on the Schedules, if (a) the claim is not listed as contingent, unliquidated, or disputed, and (b) the person or entity does not disagree with the amount, nature or priority of the claim as identified on the Schedules;
- iii. any person or entity that has already properly filed or submitted a Proof of Claim against the correct Debtor(s), but only with respect to the particular claim that was properly filed against the correct Debtor(s);
- iv. any party that is exempted from filing a Proof of Claim by order of this Court;
- v. any Professional Compensation Claim;<sup>4</sup>

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<sup>3</sup> A claim arising under section 503(b)(9) of the Bankruptcy Code is a claim arising from the value of any goods received by the Debtors in the twenty (20) days before Petition Date, provided that the goods were sold to the Debtors in the ordinary course of the Debtors’ business.

<sup>4</sup> “**Professional Compensation Claim**” means, at any given moment, all claims asserted by professionals retained by the Debtors pursuant to orders of the Court for fees and expenses pursuant to Bankruptcy Code sections 328, 330, 331, 363, and 503(b) or 28 U.S.C. § 156(c), through and including the effective date of any confirmed plan, to the extent such fees and expenses have not been paid pursuant to any other order of the Court and regardless of whether a fee application has been filed for such fees and expenses. To the extent the Court denies or reduces by a final order any amount of a Professional’s fees or expenses, then the amount by which such fees or expenses are reduced or denied shall reduce the applicable Professional Compensation Claim.

- vi. any person or entity whose claim has been paid in full by the Debtors under the Bankruptcy Code or by order of this Court;
- vii. any person or entity holding an equity security interest in Ample, Inc. solely with respect to such equity interest; *provided*, that if any such holder also wishes to assert a claim against (as opposed to an equity security interest in) any Debtor, including, but not limited to, a claim arising from the purchase or sale of a security of any Debtor or rescission under section 510 of the Bankruptcy Code, such holder must submit a Proof of Claim asserting such claim on or before the applicable Bar Date. For the avoidance of doubt, any person or entity holding an equity security interest in any Debtor does not need to file a Proof of Claim or Interest solely on account of such current ownership but does need to file a Proof of Claim if asserting a claim under applicable securities laws;
- viii. any person or entity whose claim is allowable under section 503(b) and section 507(a)(2) of the Bankruptcy Code as an administrative expense (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- ix. any entity whose claim is solely against any non-Debtor affiliate;
- x. any Debtor asserting a claim against another Debtor;
- xi. any non-Debtor affiliate asserting a claim against a Debtor affiliate; and
- xii. any person or entity whose claim against the Debtors has been allowed by order of this Court, entered on or before the applicable Bar Date.

9. If the Debtors file any schedules of assets and liabilities and statements of financial affairs and identify a claimant not included on the creditor matrix as of the time of mailing the Bar Date Notice (as defined herein) or an amendment to any of the schedules and such amendment reduces the undisputed, noncontingent, and liquidated amount of a claimant's claim; changes the nature or characterization of a claimant's Claim; or adds a new Claim with respect to a claimant to the Schedules, then, in each case, such claimant must file a Proof of Claim with respect to such amended claim by the later of the General Bar Date (or the Governmental Bar Date, as applicable), or as applicable, the date that is thirty (30) days after service of the Bar Date Notice on such affected claimant of the Schedules, or the date that is thirty (30) days after service of a notice on such affected claimant of the amendment (collectively, the "**Amended Schedule Bar Date**").

10. The Bankruptcy Code provides that debtors may, at any time before a plan of reorganization or liquidation is confirmed by the Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a claim resulting from that rejection. The deadline to file a Proof of Claim for damages relating to the rejection of the contract or lease is the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, or (b) thirty (30) days after entry and service of any order authorizing the rejection of the contract or lease.

### **INSTRUCTIONS FOR FILING A PROOF OF CLAIM**

11. If you file a Proof of Claim, your filed Proof of Claim must: (i) be legible; (ii) include a claim amount denominated in United States Dollars, using if applicable, the exchange rate as of 5:00 p.m. (Central Time) on the Petition Date (and to the extent such claim is converted to United States Dollars, state the rate used in such conversion); (iii) conform to the Proof of Claim Form, provided by the Debtors, or Official Form 410; (iv) set forth with reasonable specificity the legal and factual basis for the alleged claim; and (v) be signed by the claimant or by an authorized agent or legal representative of the claimant

on behalf of the claimant, whether such signature is an electronic signature or is ink. The Debtors are enclosing a Proof of Claim Form for use in these Chapter 11 Cases. Each Proof of Claim must state a claim against only one Debtor and clearly indicate the Debtor against which the claim is asserted. A Proof of Claim filed under the lead case number (No. 25-90817 (CML)) or otherwise without identifying a specific Debtor will be deemed as filed only against Ample, Inc. If your claim is scheduled by the Debtors, the form also sets forth the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled and whether the claim is scheduled as contingent, unliquidated or disputed. You will receive a different Proof of Claim Form for each claim scheduled in your name by the Debtors. If you require additional Proof of Claim Forms, you may obtain a Proof of Claim Form from any bankruptcy court clerk's office, your lawyer, certain business supply stores, or by accessing the Debtors' bankruptcy administration website at <https://www.veritaglobal.net/ample>.

12. If your claim asserts a security interest in property of the Debtors, your Proof of Claim must be accompanied by evidence that such security interest has been perfected. If, however, such documentation is either voluminous or unavailable, upon consent of the Debtors' counsel, your Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available, provided that any creditor that received such consent shall be required to transmit such writings to the Debtors or their advisors upon request no later than ten (10) days from the date of such request.

13. Your Proof of Claim Form must be filed so as to be **ACTUALLY RECEIVED** on or before February 28, 2026 at 5:00 p.m. (Central Time) for general creditors (non-Governmental Units), and June 15, 2026 at 5:00 p.m. (Central Time) for Governmental Units. You can file your proof(s) of claim (i) electronically through Verita Legal ("Verita"), at <https://www.veritaglobal.net/ample>; (ii) electronically through PACER (Public Access to Court Electronic Records), at <https://ecf.txsb.uscourts.gov>; or (iii) by delivering the original proof(s) of claim to Verita by mail or hand delivery at the following address: Ample Claims Processing Center c/o KCC dba Verita 222 N Pacific Coast Highway, Suite 300 El Segundo, CA 90245

*Verita will not accept a Proof of Claim sent by facsimile or e-mail, and any Proof of Claim submitted via facsimile or e-mail will be disregarded.*

#### **CONSEQUENCES OF MISSING DEADLINES FOR FILING CLAIMS**

**14. EXCEPT FOR EXCLUDED CLAIMS (PARAGRAPH 8 ABOVE), IF YOU FAIL TO FILE A PROOF OF CLAIM SO THAT IT IS ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE ON ACCOUNT OF ANY CLAIM YOU WISH TO ASSERT AGAINST THE DEBTORS, THEN YOU WILL NOT, WITH RESPECT TO SUCH CLAIM, BE TREATED AS A CREDITOR FOR VOTING OR DISTRIBUTION PURPOSES WITH RESPECT TO THE CHAPTER 11 CASES.**

#### **EXAMINATION OF BAR DATE ORDER AND SCHEDULES:**

15. Copies of the Bar Date Order, the Schedules (once filed), and other information regarding the Debtors' Chapter 11 Cases are available for inspection free of charge on the Debtors' bankruptcy administration website, at <https://www.veritaglobal.net/ample>, which is maintained by the Debtors' claims and noticing agent, Verita. Copies of the Schedules and other documents filed in these chapter 11 cases may also be examined between the hours of 8:00 a.m. and 5:00 p.m. (Central Time), Monday through Friday, at the Office of the Clerk of the Court, 515 Rusk Avenue, Houston, TX 77002.

**QUESTIONS ABOUT THIS NOTICE**

16. Proof of claim forms and a copy of the Bar Date Order may be obtained by visiting Verita's website at <https://www.veritaglobal.net/ample>. Verita cannot advise you how to file, or whether you should file, a Proof of Claim. Questions concerning the contents of this Notice and requests for copies of filed proofs of claim should be directed to Verita through email accessible on the website or by calling Verita at (866) 475-7847 (U.S./Canada) or +1 (781) 575-2036 (International) Neither Verita's staff, counsel to the Debtors, nor the Clerk of the Court's Office is permitted to give you legal advice.

**A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM. FILING A PROOF OF CLAIM IS UNDER PENALTY OF PERJURY. A PERSON WHO FILES A FRAUDULENT CLAIM COULD BE FINED UP TO \$500,000, IMPRISONED FOR UP TO 5 YEARS, OR BOTH. (18 U.S.C. §§ 152, 157 AND 3571)**

**EXHIBIT 3**

**PUBLICATION NOTICE**



**ANY PERSON OR ENTITY (EXCEPT ONE EXCUSED UNDER THE BAR DATE ORDER) WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE IN ACCORDANCE WITH THE INSTRUCTIONS ABOVE WILL NOT BE TREATED AS A CREDITOR FOR PURPOSES OF VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY PLAN OR PLANS OF REORGANIZATION OR LIQUIDATION IN THE CHAPTER 11 CASES.**

6. The Proof of claim Form and a copy of the Bar Date Order may be obtained by visiting Verita's website at <https://www.veritaglobal.net/ample>. Verita cannot advise you how to file, or whether you should file, a Proof of Claim. Questions concerning the contents of this Notice and requests for copies of filed Proofs of Claim should be directed to Verita through email accessible on the website or by calling Verita at (866) 475-7847 (U.S./Canada) or +1 (781) 575-2036 (International) Neither Verita's staff, counsel to the Debtors, nor the Clerk of the Court's Office is permitted to give you legal advice.

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