

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

	)	
In re:	)	Chapter 11
	)	
AMBIPAR EMERGENCY RESPONSE,	)	Case No. 25-90524 (ARP)
	)	
Debtor. <sup>1</sup>	)	Re: Docket Nos. 141, 153, 154, 155, 156, 157, 170, 175, 180 and 183

**DEBTOR’S AGENDA  
FOR THE HEARING SCHEDULED ON MAY 13, 2026**

Ambipar Emergency Response, the above-captioned debtor and debtor in possession (the “Debtor”), hereby files its agenda for the matter set for hearing on **Wednesday, May 13, 2026, at 1:00 p.m. (prevailing Central Time)**, before the Honorable Alfredo R. Perez, United States Bankruptcy Judge for the Southern District of Texas. The Debtor will ask the Court to consider the following matters:

**I. Contested Matters:**

**A. Authorization to Extend the Debtor’s Exclusivity Period**

**i. Related Documents:**

- a. *Debtor’s Motion for Entry of an Order Extending Exclusivity Period Pursuant to Section 1121(d) of the Bankruptcy Code* [Docket No. 141];
- b. *Amended Declaration of Thiago da Costa Silva in Support of the Chapter 11 Petition* [Docket No. 15];
- c. *Notice of Continued Hearing* [Docket No. 170];
- d. *Plan Scheduling Stipulation* [Docket No. 175]; and

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 0263. The Debtor’s address is 2346 Avenida Angelica, 5th Floor, São Paulo, SP, 01228-200, Brazil.



- e. Revised Proposed Order (I) Extending Exclusivity Periods Pursuant to Section 1121(d) of the Bankruptcy Code and (II) Approving Plan Scheduling Stipulation [Docket No. 175-1].
- ii. Response Deadline: Thursday, March 5, 2026.
- iii. Responses:
  - a. *Objection of the Ad Hoc Group to the Debtor's Motion for Entry of an Order Extending Exclusivity Period Pursuant to Section 1121(d) of the Bankruptcy Code* [Docket No. 153];
  - b. *Joinder of Deutsche Bank S.A. – Banco Alemão and Deutsche Bank AG to Objection of the Ad Hoc Group to the Debtor's Motion for Entry of an Order Extending Exclusivity Period Pursuant to Section 1121(d) of the Bankruptcy Code* [Docket No. 154];
  - c. *Opportunity's Objection to the Debtor's Motion for Entry of an Order Extending Exclusivity Period Pursuant to Section 1121(d) of the Bankruptcy Code* [Docket No. 155];
  - d. *Joinder of Wilmington Savings Fund Society, FSB, as Successor Indenture Trustee to Objection of the Ad Hoc Group to Debtor's Motion for Entry of an Order Extending Exclusivity Period Pursuant to Section 1121(d) of the Bankruptcy Code* [Docket No. 156]; and
  - e. *Objection of the Ad Hoc Group of Financial Creditors to Debtor's Request for Entry of the Proposed Order Approving the Plan Scheduling Stipulation* [Docket No. 183].
- iv. Status: This matter will go forward on a contested basis.

## II. Witness and Exhibit Lists

- A. *Debtor's Witness and Exhibit List for the Hearings Scheduled on May 13, 2026* [Docket No. 180].

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Respectfully submitted this 12th day of May 2026.

**GRAY REED**

By: /s/ Jason S. Brookner  
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**COUNSEL TO THE DEBTOR**

**Certificate of Service**

I certify that on May 12, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jason S. Brookner  
Jason S. Brookner