

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

F21 OPCO, LLC¹

Post-Effective Date Debtor.

Chapter 11

Case No. 25-10469 (MFW)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 9, 2026 AT 2:00 P.M. (PREVAILING
EASTERN TIME) BEFORE THE HONORABLE MARY F. WALRATH**

**AS NO MATTERS ARE GOING FORWARD, AT
THE COURT'S DIRECTION, THE HEARING IS CANCELLED.**

**THIS HEARING WILL BE CONDUCTED REMOTELY VIA ZOOM.
PARTIES AND WITNESS ARE PERMITTED, BUT NOT REQUIRED,
TO APPEAR IN PERSON. THE COURT HAS NO PREFERENCE.**

**TO ATTEND THE HEARING REMOTELY, PLEASE REGISTER USING
THE ECOURT APPEARANCES TOOL ON THE COURT'S WEBSITE AT
WWW.DEB.USCOURTS.GOV OR CLICK THE BELOW LINK:
[HTTPS://ECF.DEB.USCOURTS.GOV/CGI-BIN/NYSBAPPEARANCES.PL](https://ecf.deb.uscourts.gov/cgi-bin/nysbappearances.pl)**

**REGISTRATION IS REQUIRED BY 4:00 P.M. (ET) THE LAST BUSINESS DAY
BEFORE THE HEARING UNLESS OTHERWISE NOTICED USING THE
ECOURTAPPEARANCES TOOL AVAILABLE ON THE COURT'S WEBSITE.**

**AFTER REGISTERING YOUR APPEARANCE,
YOU WILL RECEIVE A CONFIRMATION EMAIL. ZOOM
INFORMATION WILL BE SENT OUT PRIOR TO THE HEARING.**

¹ The Post-Effective Date Debtor's service address is c/o MHR Advisory Group, LLC, 6701 Bay Parkway, 3rd Floor, Brooklyn, New York 11204, Attn: Steven Balasiano. On December 15, 2025, the Court entered a final decree closing the chapter 11 cases of Debtor F21 Puerto Rico, LLC, Case No. 25-10470 and Debtor F21 GiftCo Management, LLC, Case No. 25-10471.

² Amendments appear in bold.



RESOLVED MATTER

1. Plan Administrator's Motion for Entry of an Order Further Extending the Deadline to File Notices to Remove Actions (Filed March 11, 2026) [Docket No. 681]

Related Documents:

- A. Order Extending the Deadline to File Notices to Remove Actions (Entered March 27, 2025) [Docket No. 689]

Response Deadline: March 25, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses: None

Status: An Order has been entered regarding this matter. No hearing is necessary.

CERTIFICATION OF COUNSEL

2. Plan Administrator's Third Omnibus (Non-Substantive) Objection to Certain (I) Late Filed Claims; (II) Amended and Superseded Claims; and (III) Duplicative Claims (Filed March 9, 2026) [Docket No. 677]

Related Documents:

- A. Notice of Corrected Schedule 1 to Plan Administrator's Third Omnibus (Non-Substantive) Objection to Certain (I) Late Filed Claims; (II) Amended and Superseded Claims; and (III) Duplicative Claims (Filed March 11, 2026) [Docket No. 682]
- B. Notice of Submission of Proofs of Claim Regarding Plan Administrator's Third Omnibus (Non-Substantive) Objection to Certain (I) Late Filed Claims; (II) Amended and Superseded Claims; and (III) Duplicative Claims (Filed March 26, 2026) [Docket No. 687]
- C. Certification of Counsel Regarding Plan Administrator's Third Omnibus (Non-Substantive) Objection to Certain (I) Late Filed Claims; (II) Amended and Superseded Claims; and (III) Duplicative Claims (Filed April 1, 2026) [Docket No. 690]
- D. **Order Sustaining Plan Administrator's Third Omnibus (Non-Substantive) Objection to Certain (I) Late Filed Claims; (II) Amended and Superseded Claims; and (III) Duplicative Claims (Entered April 7, 2026) [Docket No. 696]**

Response Deadline: March 30, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses:

- A. Marisa Chan's Objection to the Plan Administrator's Third Omnibus (Non-Substantive) Objection to Certain (I) Late Filed Claims; (II) Amended and Superseded Claims; and (III) Duplicative Claims (Filed April 1, 2026) [Docket No. 691]
- B. Informal response from Maniyah Clark
- C. Informal response by K-Sure
- D. Informal response from Dora Michelle Lozano
- E. Informal response from Denim & Beyond LLC

Status: An Order has been entered regarding this matter. No hearing is necessary.

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Dated: April 7, 2026
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Jack M. Dougherty

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